

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

Date: September 13, 2024

To,

The Manager,

National Stock Exchange of India Limited

"Exchange Plaza", C-1, Block-G

Bandra- Kurla Complex, Bandra (E)

Mumbai- 400 051

Company Symbol: MSPL

To,

The Manager,

BSE Limited

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001

Scrip Code No.: 532650

Dear Sir,

Subject: Corrigendum to the Notice of the 55th Annual General Meeting

This is to inform you that MSP Steel & Power Limited has issued Notice dated 21st August 2024, to be read in conjunction with Corrigendum to the original notice issued by the Company dated 03rd September 2024, convening the Annual General Meeting (AGM) of the Company to be held on Tuesday, 17th September 2024 at 03:30 p.m. IST through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM) which was informed vide intimation letter dated 7th September, 2024.

The corrigendum is being issued to inform with regard to modifications as mentioned below:

1. Deletion of Special Business set out at item no.14 of the Notice consequently item no.15 of the Notice is to be read as "item no.14"
2. The proposed Relevant Date under aforesaid item no. 14 point v stands amended to August 16, 2024
3. The shareholding pattern referred in point viii of item no. 14 read with Annexure I to the notice is substituted with:

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ANNEXURE I

The pre-issue and post issue shareholding pattern of the Company after considering all the preferential allotments to be made under this Notice is provided hereunder:

Sr. No.	Category	Pre-Issue		Post-Issue	
		Number of shares	% of shareholding	Number of shares	% of shareholding
A	Promoters' holding:				
1	Indian:				
	Individual	20,23,240	0.52	20,23,240	0.41
	Bodies Corporate	16,11,66,653	41.82	19,77,26,090	46.86
	Sub Total (A1)	16,31,89,893	42.34	19,97,49,330	47.34
2	Foreign Promoters				
	Sub Total (A2)				
	Sub Total A [(A1) + (A2)]	16,31,89,893	42.34	19,97,49,330	47.39
B	Non-Promoter's Shareholding				
1	Institutional Investors				
	Financial Institutions/Banks/ Insurance Companies	1,22,29,208	3.17	1,22,29,208	2.90
	Others	12,54,802	0.33	12,54,802	0.30
	Sub-Total (B1)	1,34,84,010	3.50	1,34,84,010	13.60
2	Non-Institutions:				
	Private Corporate Bodies	12,32,07,032	31.97	12,32,07,032	29.20
	Directors & Relatives (Other than Promoters)	0.00	0.00	0.00	0.00
	Indian Public	85,02,440	2.21	85,02,440	2.01
	Others (including NRI)	7,70,31,625	19.99	7,70,31,625	18.26
	Sub-Total (B2)	20,87,41,097	54.16	20,87,41,097	49.47
	Sub-Total B [(B1) + (B2)]	22,22,25,107	57.66	22,22,25,107	52.66
C	GDRI (C)				
	GRAND TOTAL [(A) + (B) + (C)]	38,54,15,000	100.00	42,19,74,437	100.00

4. Special Business set out at item no.11 and item no.12 point B(1) is to be read as Rs.300,000/- (Rupees Three Lakhs per month and Rs. 2,25,000/- (Rupees Two Lakhs Twenty Five Thousand only) per month respectively.

All other contents of the aforesaid Notice of the 55th Annual General Meeting remains unchanged.

Please note that aforesaid corrigendum is being sent to all the concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, National Securities Depositories

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Limited (NSDL) the Agency appointed for e-voting, other Authorities, regulators and all other concerned persons.

Please note that on and from the date hereof, the AGM Notice dated 21st August 2024 to be read in conjunction with Corrigendum dated 03rd September 2024 and intimation letter 7th September, 2024 shall always be read collectively with this Corrigendum dated 13th September 2024. All the aforesaid Corrigendum are also uploaded on the website of the Company i.e. www.msssteel.com

The corrigendum to the said resolutions is also to be published in Newspaper i.e. "Business Standard" (English) and "Duranto Barta" (Bengali).

You are requested to kindly take the same on record.

Thanking You
Yours faithfully,

For MSP STEEL & POWER LIMITED

Shreya Kar

Digitally signed by Shreya Kar
DN: cn=Shreya Kar, email=shreya.kar@msssteel.com, o=MSP Steel & Power Limited, ou=Shreya Kar, c=IN
[Signature] 2024.09.13 10:28:17 +05'30'
[SHA-256] 2024.09.13 10:28:17 +05'30'

Shreya Kar
Company Secretary & Compliance Officer