



MBL INFRASTRUCTURE LTD.

CIN: L27109DL1995PLC338407

Regd. & Corp Off.: Baani Corporate One Tower, Suite No. 308, 3rd Floor,
Plot No. 5, District Commercial Centre, Jasola, New Delhi - 110025

Tel: +91- 011 44792982; +91-011 43401205, Email: cs@mblinfra.com,

Website: www.mblinfra.com

Annexure - 2

CORRIGENDUM TO THE POSTAL BALLOT NOTICE DATED 3RD FEBRUARY, 2025

To,

The Members of MBL Infrastructure Limited

MBL Infrastructure Limited ("The Company") had Issued a Postal Ballot Notice dated 3rd February 2025 together with an Explanatory Statement ("Notice") in accordance with the applicable provisions of the Companies Act, 2013, the rules made thereunder ("the Act") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations") thereto, inter-alia, for seeking shareholders' approval for issuance of equity shares on preferential basis upon conversion of unsecured creditors to the Non-Promoter category.

The Notice has already been circulated on 3rd February 2025 to all the shareholders of the Company through emails whose names appeared in the Statement of Beneficial Ownership maintained by National Securities Depository Limited (the 'NSDL') and Central Depository Services (India) Limited (the 'CDSL') or Register of Members of the Company.

A Corrigendum is being issued to inform Members of the Company regarding modifications / alterations/amendments in the Special Resolution pertaining to Item No. 2 and to the Explanatory Statement pertaining to Item No.2 of the Notice, as detailed hereunder:

- a) The figure of Rs. 16,95,30,035.36 (Rupees Sixteen crores ninety-five lakhs thirty thousand thirty-five and paise thirty-six only) towards the conversion of unsecured creditors into equity shares as mentioned in the resolution in Item No. 2 at page 2 of the Notice and in Point (a) of Item of 2 at Page 8 of the explanatory statement of the Notice **shall be read as Rs. 16,95,30,015.20 (Rupees Sixteen crores ninety-five lakhs thirty thousand fifteen and paise twenty only).**

- b) Point (o) of Item No. 2 at Page 11 of the Explanatory Statement of the Notice shall be substituted and read as follows:

A certificate from the Practicing Company Secretary : A certificate from Practicing Company Secretary certifying that the proposed preferential issue of equity shares is being made in accordance with the extant regulations of the SEBI (ICDR) Regulations, 2018 has been obtained. The copy of said certificate shall be available for electronic inspection for members through electronic mode from 04.02.2025 to 05.03.2025 and can be accessed on the website of the Company at weblink: https://www.mblinfra.com/uploadimages/pdf/pdf_1738575446.pdf.

All other information and content as set out in the Notice including the resolutions to be considered thereat remain unchanged. This Corrigendum to the Postal Ballot Notice shall form an integral part of the Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the Notice shall always be read in conjunction with this Corrigendum. Accordingly, all the concerned Members, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other authorities, regulators, and all other concerned persons are requested to take note of the aforesaid corrigendum

The corrigendum is being sent only through electronic mode to those members whose email address is registered with the Company/ Depository participant(s) as on the "cut-off date" i.e. Friday, 24th January 2025.

Kindly note that Shareholders who have already voted before the issue of this corrigendum, have the option to modify their assent or dissent by sending an e-mail to the Scrutinizer at email id: anjaliyadav.associates@gmail.com within 48 hours from the date of issuance of this corrigendum. In case no e-mails are received from such shareholders by the scrutinizer, the votes originally casted by them shall be treated as final and binding. The scrutinizer will ensure that any modifications to the votes are duly recorded and taken into consideration. This corrigendum will also be available on the website of the Company www.mblinfra.com and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, and on the website of the NSDL at www.evoting.nsdl.com

The corrigendum should be read in continuation of and in conjunction with Notice dated 3rd February 2025.

For MBL Infrastructure Ltd

(Anubhav Maheshwari)
Company Secretary

Date: 14th February, 2025

Place: New Delhi