

CORRIGENDUM TO THE POSTAL BALLOT NOTICE DATED DECEMBER 06, 2024

To
The Equity Shareholders
Homesfy Realty Limited

Dear Shareholders,

This is with reference to the Notice of Postal Ballot dated December 06, 2024 issued to the members of Homesfy Realty Limited (“**the Company**”) and ongoing e-voting available from 9.00 A.M. (IST) on Thursday, December 12, 2024 to 5.00 P.M. (IST) on Friday, January 10, 2025.

The Notice of Postal Ballot dated December 06, 2024 (“**Postal Ballot Notice**”) was dispatched via email to the Shareholders of the Company on December 11, 2024, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively. We draw the attention of all the members of the Company towards the said Postal Ballot Notice. This Corrigendum is being issued to give notice to amend the details as mentioned below and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

For better clarity, shareholders are requested to note the following amendments to the Explanatory Statement of Postal Ballot Notice:

1. Explanatory statement: Point no d) shall be read as under:

Basis or justification on which the price (including premium, if any) has been arrived at:

The Equity Shares of the Company are listed on National Stock Exchange of India Limited (“**NSE**”). The equity shares are frequently traded on NSE in terms of the ICDR Regulations. NSE, being the stock exchange with higher trading volumes during the 90 trading days preceding the Relevant Date, has been considered for determining the floor price in accordance with the ICDR Regulations.

In terms of the applicable provisions of the ICDR Regulations, the Floor Price of the Equity Shares is ₹544.72 per share, being higher of the following:

- Volume weighted average price of the equity shares of the Company quoted on NSE, during the 90 trading days preceding the Relevant Date, i.e. ₹544.72 per equity share or
- Volume weighted average price of the equity shares of the Company quoted on NSE, during the 10 trading days preceding the Relevant Date i.e. ₹515.63 per equity share.

The pricing of the Equity Shares to be issued and allotted on preferential basis is ₹555 per share which is not less than the Floor Price determined in the manner set out above.

2. Explanatory statement: Point no j) shall be read as under:

Timeframe/ proposed time schedule, within which the preferential issue/allotment shall be completed:

Regulation 170 of SEBI (ICDR) Regulations, 2018 mandates that the allotment shall be completed within 15 days from the date of passing of special resolution or from the date of receipt of such approval from stock exchange, whichever is later.

3. Explanatory statement: Point no o) The following point should be considered an addition and shall be read in conjunction to the items listed under the "Other Disclosure" section in the Postal Ballot notice dated December 06, 2024.

- None of the Company, its Directors or Promoter have been declared as fraudulent borrowers.

4. Explanatory statement: Point no p) shall be read as under:

Shareholding pattern of the Company before and after the Preferential Issue:

Please refer Annexure-I to this Addendum.

5. Explanatory statement: Point no q) shall be read as under:

Certificate of a practicing company secretary

The certificate from MNB & Co. LLP, Practicing Company Secretaries, certifying that the proposed preferential issue is being made in accordance with the requirements contained in the ICDR Regulations shall be made available for inspection by the Members during the voting period and is also hosted on website of the Company at

[https://hfy-factsheet-projects.s3.ap-south-1.amazonaws.com/live/Portal-PDF-Files/RevisedPCSCertificate_Regulation163ofSEBI\(ICDR\)Regulations%2C2018.pdf](https://hfy-factsheet-projects.s3.ap-south-1.amazonaws.com/live/Portal-PDF-Files/RevisedPCSCertificate_Regulation163ofSEBI(ICDR)Regulations%2C2018.pdf)

This corrigendum is being sent only through electronic mode to those Members whose email address was registered with the Company / depository participant(s) as on the cutoff date i.e. Friday, December 06, 2024

We would like to inform all those members, who have already casted their votes in the ongoing postal ballot i.e. after the start of e-Voting towards the postal ballot but prior to receiving this corrigendum to postal ballot dated December 24, 2024, and if they wish to modify their votes in light of the information provided in the corrigendum, they can do so by writing an email to the scrutinizer at the following email address maitili@mnapcs.com on or before January 10, 2025. The scrutinizer will ensure that any modifications to the votes are duly recorded and taken into consideration while preparing their report.

This Corrigendum to the Notice of Postal ballot shall form an integral part of the Notice dated December 06, 2024, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the Notice of Postal Ballot shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

Except as referred above all other terms and contents of the Postal Ballot Notice shall remain unchanged.

We would also like to clarify that the aforementioned said changes will not impact the proposed investment amount in the company.

This corrigendum is being uploaded on the website of the Company at www.homesfy.in, on the website of the stock exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of our e-Voting agency i.e. Bigshare Services Private Limited ("Bigshare") at <https://www.bigshareonline.com/>

In continuation to the Postal Ballot Notice dated December 06, 2024 sent to the Members of Homesfy Realty Limited, please consider the below modifications / clarifications as mentioned in "Annexure-1", in clause (d) (j) (o) (p) and (q) of explanatory statements contained in the Postal Ballot Notice. The Board of Directors on December 06, 2024 have approved issue of Equity Shares to the Promoter and Non-Promoter Category of the Company i.e. Homesfy Realty

Limited. The proposed allottees and identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees have disclosed in the Postal Ballot Notice.

Also, the proposed allottees belongs to the Promoter and Non-promoter category of the Company. There shall be no change in the Management or control over the Company pursuant to the aforesaid preferential issue.

On and from the date hereof, the Postal Ballot Notice dated December 06, 2024 shall always be read in conjunction with this corrigendum (“**Corrigendum**”) which is also being uploaded on the websites of the Company at www.homesfy.in, website of the Registrar at <https://www.bigshareonline.com/> and the website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com.

**By Order of the Board of Directors of
Homesfy Realty Limited**

**Atul Arya Agrahari
Company Secretary and Compliance Officer**

Date: December 24, 2024

Place: Thane

Registered Office: 1602, 16th floor, Dev Corpora Near Cadbury Junction,
Thane, Maharashtra, India, 400601

CIN: U70100MH2011PLC217134

Email: cs@homesfy.in

Website: www.homesfy.in

Annexure-1

There has been a typo error in mentioning the category and total of the Shareholding in pre and post issue segment in Annexure A of postal ballot notice dated December 06, 2024 titled and for the sake of better clarity and understanding, the revised Annexure A should be read as:

Sr. No.	Category	Pre-Issue (As on December 06, 2024)		Post-Issue	
		No. of Shares held	% of Shareholding	No. of Shares held	% of Shareholding
A	Promoters/Promoters Group's holding				
1	Indian				
	Individual	14,72,112	48.18%	15,08,112	46.75%
	Bodies Corporate	1,49,040	4.88%	1,49,040	4.62%
2	Foreign Promoters				
	Sub-total (A)	16,21,152	53.06%	16,57,152	51.37%
B	Non-Promoters holding				
1	Institutional Investors				
	Mutual Funds/UTI	-	-	-	-
	Alternate Investment Funds	-	-	-	-
	Foreign Portfolio Investors	36,300	1.19%	36,300	1.13%
	Financial Institutions/Banks	-	-	-	-
	Insurance Companies	-	-	-	-
2	Non-Institution				
	NBFCs registered with RBI	-	-	-	-
	Bodies Corporate (including Clearing Members & LLP)	2,22,000	7.27%	2,22,000	6.88%
	Directors and relatives	-	-	-	-
	Indian Public (Individual & HUF)	-	-	-	-
	Government	-	-	-	-
	Others:				
	NRIs	15,900	0.52%	15,900	0.49%
	IEPF	-	-	-	-
	Trust	-	-	-	-
	Foreign Companies	-	-	-	-
	Foreign Nationals, FPI (Individual) and Overseas Bodies Corporates	-	-	-	-
	Sub-Total (B)	2,74,200	8.98%	2,74,200	8.50%
C	Non-Promoter-Public Shareholder	11,59,848	37.96%	12,94,848	40.13%
1	Custodian /DR Holder				
	Sub-Total (C)	11,59,848	37.96%	12,94,848	40.13%
	GRAND TOTAL	30,55,200	100%	32,26,200	100%