

Agro Tech Foods Limited

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

Agro Tech Foods Limited ("Company") has issued a notice on 19th November 2024 ("Notice of the EGM") for convening the Extraordinary General Meeting (EGM) of the members of the Company which is scheduled to be held **on Wednesday, 11th December 2024 at 11.00 AM (IST)** through Video Conferencing ('VC') / Other Audio Visual Means ('OAVM'). This Corrigendum is to be read in conjunction with the EGM Notice dated 14th November 2024 as available on the websites of the Company, BSE Limited and the National Stock Exchange of India Limited. The Notice of the EGM has been dispatched to all the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

The shareholders of the Company are requested to note the amendments with respect to and in connection with the Notice of the EGM as under:

1. In para XII. of the Notice of the EGM, where in the field for 'name of the ultimate beneficial owner' of DMPL India Limited it has been provided *"Indirectly owned and controlled by International Holding Company, a company incorporated under the laws of British Virgin Islands and listed on the Singapore Stock Exchange**"*, the said line shall be replaced and be read as follows:

"DMPL India Limited is held 95.52% by DMPL India Pte Ltd which in turn is held 100% by Del Monte Pacific Limited. Del Monte Pacific Limited is a company incorporated under the laws of British Virgin Islands and listed on the Singapore Stock Exchange. Accordingly, in terms of proviso to Regulation 163(1)(f) of SEBI ICDR Regulations, no further disclosure of ultimate beneficial owners is required"

2. In para IV. of Notice of the EGM, there was a typo-graphical error with respect to the name of the Target Entity at one place (highlighted in bold below) and thereby the said para shall be replaced and be read as under:

"IV. Amount which the company intends to raise by way of such securities.

N.A.

*Given that the Company is issuing equity shares on a preferential allotment basis for consideration other than cash (i.e. acquisition of 100% of the issued and outstanding equity shares of **Del Monte Foods Private Limited**), there is no set amount which the Company intends to raise by issuing the equity shares on a preferential allotment basis. Based on the value of Del Monte Foods Private Limited certified by BDO Valuation Advisory LLP, a registered valuer, a value of Rs. 1,300.11 crores is attributable to 100% of the issued and outstanding equity shares of Del Monte Foods Private Limited."*

Agro Tech Foods Limited

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. This corrigendum is also being published in the Business Standard (English Language) and Nava Telangana (Telugu language) and will also be made available on website of both the stock exchanges i.e. BSE and NSE and on the website of the Company (www.atfoods.com). All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged

By Order of the Board of Directors
For **Agro Tech Foods Limited**

Place: Gurgaon

Date: November 29, 2024

Sd/-
Jyoti Chawla
Company Secretary & Compliance Officer
Membership No. A-20392

Registered Office: 31, Sarojini Devi Road,
Secunderabad – 500 003, Telangana, India.