

OM METALS INFRAPROJECTS LTD.

(Registered Office)

J-28, Subhash Marg, C- Scheme, Jaipur - 302001

Tel: +91-141-5163323-33, Fax: +91-141-4044283

E-mail: jaipur@ommetals.com Website: www.ommetals.com



IRQS



MGMT SYS
RvA CO71

AN ISO 9001 : 2000 Certified Co.

CIN-L27203RJ1971PLC003414

Date : 14/11/2014

To

| | |
|--|---|
| Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041 | National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38;66418126 |
|--|---|

Dear Sir/Madam,

Ref: Script Code : 531092, Symbol : OMMETALS

Sub : Unaudited financial result for the quarter and half year ended 30/09/2014

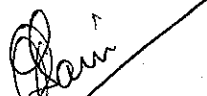
This is to inform you that in its Meeting held today on 14th November, 2014, Board of Directors has approved unaudited financial results for the quarter and half year ended on 30th September, 2014.

Also find attach herewith statement of assets and liabilities as on 30th September, 2014 and Limited Review report .

Thanking you,

Yours Faithfully,

For Om Metals Infraprojects Ltd.


Reena Jain

Company Secretary

New Delhi

NBCC Plaza, Tower-III, 4th floor, Sector 5
Pushp Vihar, Saket, New Delhi 110 017
Tel : +91-11-29565552/53/ 54
Fax : +91-11-29565551,29551687
E-mail: info@ommetals.com

Kota

B-117/118, Indraprastha Ind Area,
Kota 324 005 (Rajasthan)
Tel : +91-744-2425107, 2420756
Fax : +91-744-2438069, 2430647
Email: kota@ommetals.com

Mumbai

Ground Floor, Ramakrishna Sadan
63, Pochkhanwala Road
Opp. Worli RTO, Worli, Mumbai - 400 025.
Tel : +91-22-24970836, 32402492
Fax : +91-22-24952515
Email: mumbai@ommetals.com



OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

4th floor, NDCC Plaza, Pashup Vihar, Sector-5, Saket, New Delhi-110017
Ph: 011 - 29585552/ 53/ 54/ 55 Fax: 011 - 29585551
E-mail: info@ommetals.com, kolkata@ommetals.com Website: www.ommetals.com



AN ISO 9001:2008 Certified Co.

CIN NO L27203RJ1971PLC003414

ISIN - INE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the quarter ended 30th Sep 2014

PART I

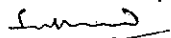
(Rs. In lacs)

| S. No. | PARTICULARS | 3 month ended | Preceding 3 month ended | Corresponding 3 month ended in previous | Half year ended | Half year ended | Previous accounting year ended | Previous accounting year ended |
|--------|--|----------------|-------------------------|---|-----------------|-----------------|--------------------------------|--------------------------------|
| | | 30.09.2014 | 30.06.2014 | 30.09.2013 | 30.09.2014 | 30.09.2013 | 31.03.2014 | 31.03.2014 |
| | | STANDALONE | | | | | | |
| | | (Unaudited) | | | (Unaudited) | | (Audited) | (Audited) |
| | | {1} | {2} | {3} | {4} | {5} | {6} | {7} |
| 1 | Income from operations | | | | | | | |
| | a) Net sales/Income from operations (Net of excise duty) | 3193.96 | 7180.08 | 4289.94 | 10374.04 | 14341.24 | 30489.80 | 34208.96 |
| | b) Other operating income | 194.29 | 57.04 | 44.04 | 251.33 | 91.37 | 906.32 | 2929.22 |
| | Total Income from operations (net) | 3388.25 | 7237.12 | 4333.98 | 10625.37 | 14432.61 | 31396.12 | 37138.18 |
| 2 | Expenses | | | | | | | |
| | (a) Cost of materials consumed | 1359.04 | 3380.65 | 1418.42 | 4739.69 | 4863.90 | 10655.70 | 12607.01 |
| | (b) Purchases of stock-in-trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | (655.36) | -32.89 | 329.40 | -688.25 | 469.62 | 178.46 | 537.12 |
| | (d) Employee benefits expense | 395.75 | 540.77 | 475.26 | 936.52 | 986.63 | 2171.08 | 2253.58 |
| | (e) Depreciation and amortisation expense | 170.15 | 165.18 | 197.38 | 335.33 | 389.61 | 770.10 | 801.46 |
| | (f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 1513.10 | 2969.34 | 1660.29 | 4482.44 | 6542.05 | 14514.14 | 15399.50 |
| | Total Expenses | 2782.68 | 7023.05 | 4080.75 | 9805.73 | 13251.81 | 28289.48 | 31598.67 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | 605.57 | 214.07 | 253.23 | 819.64 | 1180.80 | 3106.64 | 5539.51 |
| 4 | Other Income | 978.24 | 1141.13 | 525.30 | 2119.37 | 777.47 | 2541.94 | 645.92 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) | 1583.81 | 1355.20 | 778.53 | 2939.01 | 1958.27 | 5648.58 | 6185.43 |
| 6 | Finance costs | 335.73 | 373.86 | 220.21 | 709.59 | 626.57 | 911.13 | 938.83 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6) | 1248.08 | 981.34 | 558.32 | 2229.42 | 1431.70 | 4737.45 | 5246.60 |
| 8 | Exceptional Items | 0.00 | 0.00 | 0.00 | | 0.00 | 0.44 | 0.44 |
| 9 | Profit / (Loss) from ordinary activities before tax (7 + 8) | 1248.08 | 981.34 | 558.32 | 2229.42 | 1431.70 | 4737.89 | 5247.04 |
| 10 | Tax expenses | 160.00 | 0.00 | 65.00 | 160.00 | 350.00 | 911.84 | 1420.99 |
| 11 | Net Profit / (Loss) from ordinary activities after tax (9 + 10) | 1088.08 | 981.34 | 493.32 | 2069.42 | 1081.70 | 3826.05 | 3826.05 |
| 12 | Extraordinary items (net of tax expense Rs.---Lakhs) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit / (Loss) for the period (11 + 12) | 1088.08 | 981.34 | 493.32 | 2069.42 | 1081.70 | 3826.05 | 3826.05 |
| 14 | Paid up Equity share capital (Face Value Rs.1/-) | 963.038 | 963.038 | 963.038 | 963.038 | 963.038 | 963.038 | 963.038 |
| 15 | Reserve excluding Revaluation reserve as per balance sheet of previous accounting year | 52390.26 | 51333.08 | 46008.91 | 52390.26 | 46008.91 | 50351.74 | 50351.74 |
| 16.i | Earning per share (EPS) before Extraordinary items(of Rs. 1/- each) (not annualized) | | | | | | | |
| | a) Basic | 1.13 | 1.02 | 0.51 | 2.15 | 1.12 | 3.97 | 3.97 |
| | a) Diluted | 1.13 | 1.02 | 0.51 | 2.15 | 1.12 | 3.97 | 3.97 |
| 16.ii | Earning per share (EPS) after Extraordinary items(of Rs. 1/- each) (not annualized) | | | | | | | |
| | a) Basic | 1.13 | 1.02 | 0.51 | 2.15 | 1.12 | 3.97 | 3.97 |
| | a) Diluted | 1.13 | 1.02 | 0.51 | 2.15 | 1.12 | 3.97 | 3.97 |

Note:

- 1 COD of Jaipur-Bhilwara Road BOT project is nearing as per speedy progress of the execution.
- 2 During the year ended 31.03.2012 the revise schedule VI notified under the companies Act, 1956 has become applicable to the company. It has significant impact on presentation and disclosures made in the financial statements. Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- 3 The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Nov 2014
- 4 Proportionate profits from OMIL JSC JV (kameng project) considered in this quarter .

For Om Metals Infraprojects Ltd.



Director (DIN 00220940)

Place : Jaipur
Date : 14.11.2014

Head Office:
B-117/118, Indraprastha Ind. Area,
Kota-324005, Rajasthan (India)
Tel: 91-744-2425107, 2420756 Fax: 91-744-2438069
E-mail: kota@ommetals.com

Regd. Office:
J 28 Subhash Marg, C Scheme,
Jaipur-302001(India)
Tel: 91-141-5163333 Fax: 91-141-4044283
E-mail: jaipur@ommetals.com

SELECT INFORMATION FOR THE QUARTER ENDED 30th SEP. 2014

PART II

| S. No. | PARTICULARS | 3 month ended | Preceding 3 month ended | Corresponding 3 month ended in previous year | Previous accounting year ended |
|----------|--|---------------|-------------------------|--|--------------------------------|
| | | 30.09.2014 | 30.06.2014 | 30.09.2013 | 31.03.2014 |
| A | PARTICULARS OF SHAREHOLDING | | | | |
| 1 | Public Share Holding | | | | |
| | Numbers of Shares(Nos.) | 29247880 | 29247880 | 29247880 | 29247880 |
| | % of share holding | 30.37 | 30.37 | 30.37 | 30.37 |
| 2 | Promoters and promoter group Shareholding** | | | | |
| | a) Pledged / Encumbered | | | | |
| | Number of shares | 0.00 | 0.00 | 0.00 | 0.00 |
| | Percentage of shares (as a % of total share holding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 |
| | Percentage of shares (as a % of total share Capital of the company) | 0.00 | 0.00 | 0.00 | 0.00 |
| | b) Non -Encumbered | | | | |
| | Number of shares | 67055929 | 67055929 | 67055929 | 67055929 |
| | Percentage of shares (as a % of total share holding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 |
| | Percentage of shares (as a % of total share Capital of the company) | 69.63 | 69.63 | 69.63 | 69.63 |

| | PARTICULARS | 3 months ended 30.09.2014 |
|----------|--|---------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | NIL |
| | Received during the quarter | NIL |
| | Disposed of during the quarter | NIL |
| | Remaining unresolved at the end of the quarter | NIL |

Segment wise Revenue, Results and Capital Employed

(Rs. in lacs)

| S. No. | PARTICULARS | 3 month ended | Preceding 3 month ended | Corresponding 3 month ended in previous year | Previous accounting year ended |
|--------|---|---------------|-------------------------|--|--------------------------------|
| | | 30.09.2014 | 30.06.2014 | 30.09.2013 | 31.03.2014 |
| | | STANDALONE | | | |
| | | (Unaudited) | | | (Audited) |
| | | {1} | {2} | {3} | {4} |
| 1 | Segment Revenue | | | | |
| | a) Engg. | 4024.60 | 8036.28 | 4286.06 | 31764.27 |
| | b) Real Estate Division (incl. hotel & Multiplex) | 341.89 | 341.98 | 573.22 | 2173.79 |
| | Total | 4366.49 | 8378.26 | 4859.28 | 33938.06 |
| | Less: Inter Segment Revenue | | | | |
| | Net Sales/Income from operation | 4366.49 | 8378.26 | 4859.28 | 33938.06 |
| 2 | Segment Result | | | | |
| | (Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional Items | | | | |
| | a) Engg. | 1593.52 | 1276.80 | 617.16 | 5224.06 |
| | b) Real Estate Division (incl. hotel & Multiplex) | -9.71 | 78.40 | 161.37 | 424.96 |
| | Total | 1583.81 | 1355.20 | 778.53 | 5649.02 |
| | Less: | | | | |
| | 1) Interest | 335.73 | 373.86 | 220.21 | 911.13 |
| | 2) Other unallocable expenditure net of allocable income | | | | |
| | Total Profit Before Tax | 1248.08 | 981.34 | 558.32 | 4737.89 |
| 3 | Capital Employed (Segment Assets-segment liabilities) | | | | |
| | a) Engg./infrastructure | - | - | - | 18695.41 |
| | b) Real Estate Division (incl. hotel & Multiplex) | - | - | - | 32649.52 |
| | c) Unallocable Asset less Liabilities | | | | |
| | Total | | | | 51344.93 |

1 The segment report is prepared in accordance with the Accounting Standard- 17 "segment reporting"

Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : Jaipur

Date : 14.11.2014

For Om Metals Infraproject Ltd.

Sunil Kothari
Director
DIN No 00220940




STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

| S.NO | PARTICULATS | STANDALONE | |
|----------|--|------------------------------------|----------------------------------|
| | | AS AT 30.09.2014 (Unaudited) | AS AT 31.03.2014 (Audited) |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders Funds | | |
| | (a) Share Capital | 963.04 | 963.04 |
| | (b) Reserves and Surplus | 52420.42 | 50381.89 |
| | (C) Money Received against Share Warrants | 0.00 | 0.00 |
| | Sub Total -Shareholders Funds | 53383.46 | 51344.93 |
| 2 | Share application money pending allotment | 0.00 | 0.00 |
| 3 | Minority interest* | - | - |
| 4 | Non-current Liabilities | | |
| | (a) Long-term borrowings | 1839.68 | 698.69 |
| | (b) Deferred tax liabilities (net) | 346.79 | 346.79 |
| | (C) Other long-term liabilities | 670.93 | 797.88 |
| | (d) Long-term provisions | 78.15 | 78.75 |
| | Sub Total -Non-current Liabilities | 2935.55 | 1922.11 |
| 5 | Current Liabilities | | |
| | (a) Short -term borrowings | 5884.85 | 5207.79 |
| | (b) Trade payable | 3743.31 | 5648.47 |
| | (C) Other current liabilities | 3633.55 | 4364.26 |
| | (d) Short -term provisions | 45.13 | 144.48 |
| | Sub Total -Current Liabilities | 13306.84 | 15365.00 |
| | TOTAL -EQUITY AND LIABILITIES | 69625.85 | 68632.04 |
| B | ASSETS | | |
| 1 | Non-current Assets | | |
| | (a) Fixed Assets | 13517.47 | 14084.37 |
| | (b) Goodwill on consolidation* | 0.00 | 0.00 |
| | (C) Non-current investment | 12979.89 | 12979.39 |
| | (d) Deferred tax assets (net) | 0.00 | 0.00 |
| | (e) Long term loans and advances | 18771.01 | 17480.24 |
| | (f) Other non current assets | 1190.99 | 260.29 |
| | Sub Total -Non-current assets | 46459.36 | 44804.29 |
| 2 | Current Assets | | |
| | (a) Current investment | | |
| | (b) Inventories | 4838.77 | 4321.19 |
| | (C) Trade receivables | 8256.41 | 7671.64 |
| | (d) Cash and cash equivalents | 3486.34 | 6310.22 |
| | (e) Short-term loans and advances | 6417.57 | 5443.13 |
| | (f) Other current assets | 167.40 | 81.57 |
| | Sub Total -current assets | 23166.49 | 23827.75 |
| | TOTAL -ASSETS | 69625.85 | 68632.04 |

Place : Jaipur
Date : 14.11.2014

For Om Metals Infraproject Ltd.


Sunil Kothari
Director
DIN No 00220940

M.C. Bhandari & Co.

Chartered Accountants

38, Shopping Centre,

Kota -324007 (Raj.)

Phone: 0744-2361530

2361042

Mobile:91-9414189339

Ref. No.

Dated: 14th November, 2014

LIMITED REVIEW REPORT

Board of Directors

Om Metals Infraprojects Limited

Om Tower, Church Road,

M.I. Road, Jaipur.

We have reviewed the accompanying Un-audited financial results of Om Metals Infra Projects Limited for the period ended September, 30, 2014. Which are incorporated financial statement of Engineering, Real Estate & Hotel Divisions of the company reviewed by other auditors. The Branches/ Divisions auditors review reports have been forwarded to us and have been appropriately dealt with. This statement is the responsibility of the company's management and has been approved by the board of director / committees of board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on review engagement (SRE) 2400, engagements to Review financial statements issued by the institute of chartered accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the finance statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

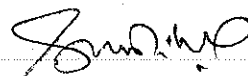
Based on our review conducted as above, nothing material has come to our notice Subject to, Provision for deferred tax, Depreciation on Revaluation reserve and payment to Auditors are not provided. We further state that Depreciation is provided as per Schedule XIV of the Companies Act 1956 and not on the basis of Companies Act 2013. It shall be provided at the end of the year, that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in items of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

For M.C. Bhandari & Co.

Chartered Accountants

Place : Kota

Dated: 14th November, 2014



(S.K. Mahipal)

Partner

M.No. 70366