

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	FCS SOFTWARE SOLUTIONS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRAHLAD ESTATES AND PROPERTIES PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE AND NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	-	-
c) Voting rights (VR) otherwise than by equity shares	NIL	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	25,00,00,000	15.06%	15.06%
e) Total (a+b+c+d)	25,00,00,000	15.06%	15.06%
Details of acquisition			
a) Shares carrying voting rights acquired	25,00,00,000	15.06%	15.06%
b) VRs acquired otherwise than by equity shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	NIL	-	-

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	—	—
e) Total (a+b+c+d)	25,00,00,000	15.06%	15.06%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	25,00,00,000	15.06%	15.06%
b) VRs otherwise than by equity shares	NIL	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	—	—
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	—	—
e) Total (a+b+c+d)	25,00,00,000	15.06%	15.06%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Conversion of Preferential Warrants into Equity Shares.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	25,00,00,000 Equity Shares @ Rs.1/- each ranking pari passu with Existing Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 26, 2014.		
Equity share capital / total voting capital of the TC before the said acquisition	1259553400		
Equity share capital/ total voting capital of the TC after the said acquisition	1659553400		
Total diluted share/voting capital of the TC after the said acquisition	1659553400		


Signature of the acquirer / Authorised Signatory

Place: NEW DELHI

Date: February 27, 2014

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.