

## Annexure - 1

**Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011****Part- A - Details of Shareholding**

1 Name of the Target Company (TC) Fairchem Speciality Limited (formerly known as Adi Finechem Limited)

2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed National Stock Exchange of India Limited, and BSE Limited

## 3 Particulars of the shareholder(s)

a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.

N.A.

or

b Name(s) of Promoter(s) , members of the promoter group and PAC with him.

Mahesh P Babani

4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2017 holding of:			
a) Shares	3,039,297	8.08%	7.78%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total		8.08%	7.78%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC  
Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

The per cent stated here has been worked out after considering -

a) Allotment of 1,26,34,353 Equity Shares of Rs. 10/-each fully paid, allotment of 1,26,34,353 Compulsory Convertible Preference Shares of Rs. 10/- each fully paid pursuant to the Scheme of Arrangement at the first meeting of the Board of Directors held on March 14, 2017 AND

b) Allotment of 1,11,81,404 Equity Shares of Rs. 10/- each fully paid on exercise of right of conversion by holders of Compulsory Convertible Preference Shares of Rs. 10/- each at the second meeting of the Board of Directors held on March 14, 2017. The equity shares aggregating to 2,38,15,757 (1,26,34,353 + 1,11,81,404) are yet to be listed on BSE Limited and National Stock Exchange of India Limited.

Signature of

Signatory

Place: Navi Mumbai

Date: April 10, 2017

## Annexure - 1

## Format for Disclosure under

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of SEBI

Substantial

of Shares and

2011

## Part- A - Details of Shareholding

1 Name of the Target Company (TC) Fairchem Limited known as Adi Finechem  
 2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed Stock Exchange of India Limited, and BSE Limited

## 3 Particulars of the shareholder(s)

a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.

N.A.

b Name(s) of Promoter(s) , members of the promoter group and PAC with him.

Mahesh Babani – Huf

4 Particulars of the shareholding of person(s) mentioned at (3) above

	Number of Shares	% w.r.t total share/voting capital wherever	% of total diluted share/voting capital of TC (*)
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As of 31st March,2017 holding of:

a) Shares	1,688,696	4.49%	4.32%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	1,688,696	4.49%	4.32%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

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1 Name of the Target Company (TC) Fairchem Limited known as Adi Finechem Limited)  
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N.A.

b Name(s) of Promoter(s) , members of the promoter group and PAC with him.

Seema M Babani

4 Particulars of the sharholding of person(s) mentioned at (3) Number of Shares % w.r.t total share/voting capital wherever % of total diluted share/voting capital of

As of 31st March,2017 holding of:

a) Shares	87,539	0.23%	0.22%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC			Nil
Total	87,539	0.23%	0.22%

(\*) Diluted Sha means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note

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Place: Navi Mumbai

Date: April 10, 2017

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## Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Fairchem	Limited	known as Adi Finechem Limited)
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s)			
a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.	N.A.		
or			
b Name(s) of Promoter(s) , members of the promoter group and PAC with him.	Snehal M Babani		
4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2017 holding of:			
a) Shares	286,284	0.76%	0.73%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	286,284	0.76%	0.73%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note


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The per cent stated here has been worked out after considering -

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Name(s) of the person and Persons Acting in Concert (PAC) with the person

  
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Signature of Authorised Signatory

Place: Navi Mumbai

Date: April 10, 2017



## Annexure - 1

**Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011****Part- A - Details of Shareholding**

1 Name of the Target Company (TC) Fairchem Speciality Limited (formerly known as Adi Finechem Limited)  
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## 3 Particulars of the shareholder(s)

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N.A.

or

b Name(s) of Promoter(s) , members of the promoter group and PAC with him.

Money Mart Securities Pvt. Limited

4 Particulars of the shareholding of person(s) mentioned at (3) above

	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
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As of 31st March,2017 holding of:

a) Shares	194,826	0.52%	0.50%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	194,826	0.52%	0.50%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

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Place: Navi Mumbai

Date: April 10, 2017

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**Format for Disclosure under**  
**Part- A - Details of Shareholding**

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1 Name of the Target Company (TC)

Fairchem

Limited

known as Adi Finechem Lim

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3 Particulars of the shareholder(s)

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N.A.

or

b Name(s) of Promoter(s) , members of the promoter group and PAC with him.

Jyoti M Babani

4 Particulars of the sharholding of person(s) mentioned at (3) above

Number of Shares  
% w.r.t total  
share/voting capital  
wherever applicable

% of total diluted  
share/voting capital of  
TC (\*)

As of 31st March,2017 holding of:

a) Shares	127,238	0.34%	0.33%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	127,238	0.34%	0.33%

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Signature of the Authorised Signatory

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Place: Navi Mumbai

Date: April 10, 2017

## Part- A - Details of Shareholding

1 Name of the Target Company (TC) Fairchem Limited known as Adi Finechem  
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N.A.

or

b Name(s) of Promoter(s) , members of the promoter group and PAC with him.

Vivira Chemicals Pvt. Limited

4 Particulars of the shareholding of person(s) mentioned at (3) above

	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
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As of 31st March,2017 holding of:

a) Shares	75,172	0.20%	0.19%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	75,172	0.20%	0.19%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

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the Authorised Signatory

Place: Navi Mumbai

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