



**ऑयल इंडिया लिमिटेड**

(भारत सरकार का उपक्रम) पंजीकृत कार्यालय : दुलियाजान, असम

**Oil India Limited**

(A Government of India Enterprise) Registered Office "Duliajan, Assam"

प्लॉट. नं. 19, सेक्टर 16-ए, नोएडा-201301 उत्तर प्रदेश  
Plot No. : 19, Sector 16-A, Noida-201301, Uttar Pradesh  
दूरभाष / Telephone : 0120-2488333-347 फैक्स / Fax : 0120-2488310

Ref : OIL /SEC/32-33/NSE-BSE

15.03.2014

|                                                                                                                                                             |                                                                                                              |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|
| Manager (Listing),<br>National Stock Exchange of India,<br>Exchange Plaza, 5 <sup>th</sup> floor,<br>Bandra – Kurla Complex, Bandra (E).<br>Mumbai – 400051 | Department of Corporate Service,<br>BSE Ltd,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street<br>Mumbai- 400001 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|

SUB : Disclosure under Regulation 29(1) and 29(3) of SEBI Substantial Acquisition of Shares and Takeovers) Regulations 2011 and Regulation 13 (1) of the Securities and Exchange Board of India [Prohibition of Insider Trading] Regulations, 1992

Dear Sir,

It is hereby notified that in terms of decision of Government of India to divest 10% shareholding of Indian Oil Corporation Limited, Oil India Limited has purchased 12,13,97,624 (5%) shares of Indian Oil Corporation Limited @ Rs 220/- per share through an Off-market transaction on 14.03.2014.

Pursuant to Regulation 29(1) and 29(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and Regulation 13(1) of Securities and Exchange Board of India [Prohibition of Insider Trading] Regulations, 1992, disclosures in the prescribed formats are hereby submitted.

Thanking You,

Yours faithfully,  
For Oil India Limited

(S. R. Krishnan)  
Company Secretary

Encl: As above.

Cc: Company Secretary, Indian Oil Corporation Limited, Mumbai

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A – Details of the Acquisition**

|                                                                                                                                                                          |                                                             |                                                                |                                                                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | INDIAN OIL CORPORATION LIMITED                              |                                                                |                                                                  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | OIL INDIA LIMITED<br>GOVT OF INDIA UNDERTAKING              |                                                                |                                                                  |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | NO                                                          |                                                                |                                                                  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | National Stock Exchange (NSE) / Bombay Stock Exchange (BSE) |                                                                |                                                                  |
| Details of the acquisition as follows                                                                                                                                    | <b>Number</b>                                               | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                          |                                                             |                                                                |                                                                  |
| a) Shares carrying voting rights                                                                                                                                         | NIL                                                         | NA                                                             | NA                                                               |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)                                                                                     |                                                             |                                                                |                                                                  |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    |                                                             |                                                                |                                                                  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |                                                             |                                                                |                                                                  |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                | NIL                                                         | NA                                                             | NA                                                               |
| <b>Details of acquisition</b>                                                                                                                                            |                                                             |                                                                |                                                                  |
| a) Shares carrying voting rights acquired                                                                                                                                | 12,13,97,624                                                | 5%                                                             | 5%                                                               |
| b) VRs acquired otherwise than by equity shares                                                                                                                          | -                                                           | -                                                              | -                                                                |



|                                                                                                                                                                                            |                     |           |           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|-----------|-----------|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          | -                   | -         | -         |
| d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)                                                                                                 |                     |           |           |
| <b>e) Total (a+b+c+/-d)</b>                                                                                                                                                                | <b>12,13,97,624</b> | <b>5%</b> | <b>5%</b> |
| <b>After the acquisition, holding of:</b>                                                                                                                                                  |                     |           |           |
| a) Shares carrying voting rights                                                                                                                                                           | 12,13,97,624        | 5%        | 5%        |
| b) VRs otherwise than by equity shares                                                                                                                                                     | -                   | -         | -         |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                   | -         | -         |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)                                                                                                     | -                   | -         | -         |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                  | <b>12,13,97,624</b> | <b>5%</b> | <b>5%</b> |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc.)                                                       | <b>OFF MARKET</b>   |           |           |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.                                                     | NA                  |           |           |
| Date of acquisition of/ date of receipt of intimation of allotment of shares /VR / warrants/convertible securities/any other instrument that                                               | 14.03.2014          |           |           |



|                                                                                   |                               |
|-----------------------------------------------------------------------------------|-------------------------------|
| entitles the acquirer to receive shares in the TC.                                |                               |
| Equity share capital / total voting capital of the TC before the said acquisition | 2,42,79,52,482 of Rs. 10 each |
| Equity share capital/ total voting capital of the TC after the said acquisition   | 2,42,79,52,482 of Rs. 10 each |
| Total diluted share/voting capital of the TC after the said acquisition           | 2,42,79,52,482 of Rs. 10 each |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For OIL INDIA LTD  
Signature  
Company Secretary



Signature of the acquirer / Authorised Signatory

Place: Noida

Date: 15.03.2014



**Part-B\*\*\***

**Name of the Target Company: INDIAN OIL CORPORATION LIMITED**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter Group | PAN of the acquirer and/ or PACs |
|-------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|
| OIL INDIA LIMITED                                                             | NO                                                       | AAAC02352C                       |

For OIL INDIA LTD  
SRKishnu  
Company Secretary



Signature of the acquirer / Authorised Signatory

Place: Noida  
Date: 15.03.2014

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



# FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (1) and (6)]

Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company (Indian Oil Corporation Ltd).

| Name, PAN & address of shareholders with telephone number                                                                                                                       | Shareholding prior to acquisition | No. and percentage of shares / voting rights acquired | Date of receipt of allotment / advice. of Acquisition (specify) | Date of intimation to Company | Mode of acquisition (market purchase/ public /rights/ Preferential offer etc.) | Shareholding subsequent to acquisition | Trading member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|-------------------------------------------------------|-----------------------------------------------------------------|-------------------------------|--------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------|-----------|
| Oil India Limited<br>PAN : AAACO2352C<br><br>Regd Office :<br>P. O. Dullajan,<br>Assam 786602<br><br>Corporate Office<br>Plot No. 19, Sector<br>16A, Noida<br>Ph : 0120-2488307 | -                                 | 12,13,97,624 (5%)                                     | 14.03.2014 (date of acquisition)                                | 15.03.2014                    | Off-market deal with Promoter                                                  | 12,13,97,624                           | N.A.                                                                                    | N.A                                      | N.A          | N.A.      |

Authorised Signatory

Place: Noida

For OIL INDIA LTD  
S. R. Krishna  
Company Secretary

