SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/16-17/68A-B

March 24, 2017

**BSE Limited**
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

**National Stock Exchange of India Limited**
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on March 23, 2017.

In furtherance to our letter dated March 01, 2017 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held on March 23, 2017, approved and allotted 6000 Partly paid Secured Redeemable Rated Listed Non-Convertible Debenture of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each, on private placement basis. The meeting commenced at 8.00 p.m. and concluded at 9.00 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

*For* **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

**Authorised Signatory**

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## Annexure A

| | |
|---|---|
| Issuer | Shriram Transport Finance Company Limited |
| Kinds of securities offered | Secured Redeemable Partly paid Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 600 Crores |
| Date of Allotment | 23-March-2017 |
| Nominal Amount per security (inRs.) | ₹ 10,00,000/- |
| Initial Subscription Amount | 50% of Face Value of NCD i.e. Rs. 5,00,000/- per NCD aggregating to Rs. 300 Crores |
| Allotment Size | 6000 Debentures |
| Tenure | 5 years from the date of allotment |
| Interest/Coupon Rate | 8.10% p.a. |
| Put/Call Option | Put Option |

For Shriram Transport Finance Co Ltd.

Authorised Signatory