

EPL/LEGAL/2012
August 31, 2012

Corporate Relationship Department,
Bombay Stock Exchange Limited
P.J. Towers, Dalal Street,
Mumbai – 400 023
Fax : (022)- 2272 2037/39/41/61 or 2272 3121/3719

Company Scrip code : 500135

Sub. : Record Date for issue of equity shares of Rs. 2/- each of EsseL Propack Limited to the Members of Ras Propack Lamipack Limited (Scrip code : 500361) and Ras Extrusions Limited (Company Scrip code : 523780)

Dear Sir,

The Modified Scheme was sanctioned by the Honorable BIFR, regarding merger of Ras Propack Lamipack Limited and Ras Extrusions Limited (the transferor companies) with EsseL Propack Limited (the transferee company). Intimation for the same sent by letter dated August 30, 2012.

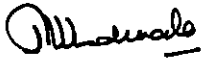
We hereby give you Notice for the record date for the following:

Security Code	Type of Security	Record Date	Purpose
500135 (BSE) ESSELPACK (NSE) ISIN:INE255A01020	Equity Shares	September 12, 2012	Allotment of new equity shares of EPL of Rs.2/- each to the shareholders of RPLL & REL as per the share exchange ratio i.e. 10 shares of face value Rs.2 each of EPL in exchange of 165 Equity shares of RPLL of Rs.10 each & 10 equity shares of face value Rs.2 each of EPL for every 108 equity shares of Rs.10 each of REL

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **ESSEL PROPACK LIMITED**



AASHAY S. KHANDWALA
V.P. - LEGAL & COMPANY SECRETARY

Encl.: BIFR letter dated August 28, 2012 including SOP sanctioning Merger scheme.

CC: National Stock Exchange – for information
Company Scrip code: ESSELPACK

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August 31, 2012

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Company Scrip code: ESSELPACK



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The Manager – Corporate Action,
Central Depository Services (India) Ltd.,
16th Floor, P.J.Towers,
Dalal Street, Fort,
Mumbai – 400 023.

Dear Sir / Madam,

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For **ESSEL PROPACK LIMITED**

AASHAY S. KHANDWALA
V.P. - LEGAL & COMPANY SECRETARY

Postal address:

ESSEL PROPACK LIMITED
10th Floor, Times Tower,
Kamala City, Senapati Bapat Marg,
Lower Parel, Mumbai 400 013,
India.

Tel.:

+91-22-2481 9000 / 9200

Fax:

+91-22-2496 3137

Website:

www.esselpropack.com

Regd. office :

ESSEL PROPACK LIMITED
P.O. Vasind, Taluka Shahapur,
Dist. Thane, Maharashtra 421 604,
India.



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The Manager – Corporate Action,
National Securities Depository Ltd.,
Trade World, Senapati Bapat Marg,
Lower Parel,
Mumbai- 400 013.

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Encl: As Above.

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