इंजीनियर्स इंडिया लिमिटेड
(भारत सरकार का उपक्रम)
ENGINEERS INDIA LIMITED
(A Govt. of India Undertaking)

पंजीकृत कार्यालय : इंजीनियर्स इंडिया भवन, 1, भीकाएजी कामा प्लेस, नई दिल्ली - 110066
Regd. Office : Engineers India Bhawan,1, Bhikaiji Cama Place, New Delhi - 110066

13.02.2014

The National Stock Exchange of India Limited
(Listing Department)
Exchange Plaza, 5th Floor
Bandra Kurla Complex
Bandra (East)
Mumbai-400051.

Sub: FURTHER PUBLIC OFFER OF 33,693,660 EQUITY SHARES OF ₹5/- EACH ("EQUITY SHARES") OF THE ENGINEERS INDIA LIMITED ("THE COMPANY")- INTIMATION REGARDING OFFER PRICE

Dear Sir,

This is in connection with EIL's further public offer of 33,693,660 Equity Shares through an offer for sale by the President of India, acting through the Ministry of Petroleum and Natural Gas, Government of India, in accordance with the requirements of the Companies Act, 1956 and Companies Act, 2013 as applicable, the Securities and Exchange Board of India (Issue of Capital and Disclosure Rquirements) Regulation, 2009, as amended from time to time (the "SEBI Regulations") and other Applicable Laws.

The Offer size is 33,693,660 Equity Shares comprising a Net Offer of 33,193,660 Equity Shares by the Company to the Public and a reservation of 500,000 Equity Shares for eligible employees (as defined in the Red Herring Prospectus dated January 30, 2014).

In relation to the Offer and in accordance with the Listing Agreement, we hereby inform you that the Empowered Group of Ministers ("EGoM") in its meeting held on February 13, 2014, has decided the offer price for the Offer at ₹ 150/- (Rupees One Hundred and Fifty) per Equity Share ("Offer Price"). The EGoM has also decided to offer a discount of ₹ 6/- (Rupees Six) per Equity Share to the Offer Price to Employees and Retail Investors.

This is for your information and records please.

Thanking you,

Yours faithfully,
For **Engineers India Limited**

Rajan Kapur
Company Secretary

Note: Terms used herein and specifically defined shall have the meaning ascribed to such terms in the Red Herring Prospectus and Prospectus.