

February 24, 2015

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai – 400 001

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra – Kurla Complex,
Bandra (East), Mumbai 400 051

Security Code BSE:

504008 (Equity)

Security Symbol NSE:

EMCO

Subject: Submission of Outcome of Board meeting.

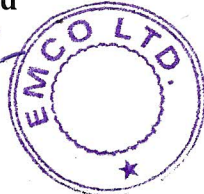
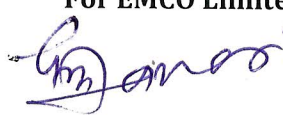
Dear Sir,

Pursuant to Clause 22 of Listing Agreement, we hereby inform that the Board of Directors, at its meeting held today, i.e., on 24th February, 2015 has approved the Private Placement Issue / Offer of 24,39,025 (Twenty Four Lakhs Thirty Nine Thousand And Twenty Five) Equity shares of Rs. 2/- each at a price of Rs. 41/- per share to be made to EMCO Investments Private Limited (a Promoter Group Company) on a preferential basis, in accordance with the approval given by the Shareholders at the Extra Ordinary General Meeting held on 22nd January 2015 and the 'in principal approval' letters received from BSE dated 18th February 2015 & NSE dated 16th February 2015 in this regard.

Kindly take the above in your records.

Thanking You.

For EMCO Limited



Ganesh Tawari
Compliance Officer