

November 3, 2015

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai - 400 001

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051

Security Code BSE: 504008 (Equity)

Security Symbol NSE: EMCO

Subject: Publication of Notice of the Court Convened Meeting of the Company to be held on 17th November, 2015

Dear Sir,

Please find enclosed herewith copy of the publication of the notice of the Court Convened Meeting of the Company to be held on November 17, 2015 published in 'Lokmat Times' in English Language and 'Lokmat' in Marathi Language on 24th October, 2015.

We request to take same on your record.

Thanking you,

Yours faithfully,
For EMCO LIMITED



Ganesh Tawari
Company Secretary



Encl : As Above



IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTION NO 801 OF 2015

In the matter of the Companies Act, 1956 (1 of 1956)
and other relevant provisions of Companies Act, 2013;

AND

In the matter of Sections 391 to 394 of the Companies
Act, 1956 and other relevant provisions of the
Companies Act, 2013;

AND

In the matter of Scheme of Arrangement between
EMCO Limited ('the Transferor Company')

AND

EMCO Infrastructure Limited ('the Transferee
Company')

AND

Their Respective Shareholders and Creditors

EMCO LIMITED

(CIN: L31102MH1964PLC013011), a company)
incorporated under the Act and having its)
registered office address at N - 104, MIDC Area,)
Mehrun, Jalgaon - 425 003, Maharashtra, India)

... Applicant Company

**NOTICE OF THE COURT CONVENED MEETING OF THE EQUITY
SHAREHOLDERS OF EMCO LIMITED, THE APPLICANT COMPANY**

NOTICE IS HEREBY GIVEN THAT by an order made on the 16th day of October 2015, in the above Company Application, the Hon'ble High Court of Judicature at Bombay, has directed that the meeting of the Equity Shareholders of EMCO Limited, the Applicant Company be convened and held at the registered office of the company at N - 104, MIDC Area, Mehrun, Jalgaon - 425 003, Maharashtra, India, on Tuesday, 17th day of November, 2015 at 12:00 noon, for the purpose of considering and, if thought fit, approving, with or without modification(s), the proposed Scheme of Arrangement between EMCO Limited and EMCO Infrastructure Limited and their respective shareholders and creditors.

In pursuance of the said Order and as directed therein, further Notice is hereby given that meeting of the Equity Shareholders will be held on Tuesday, 17th November, 2015 at 12:00 noon at the registered office of the company at N - 104, MIDC Area, Mehrun, Jalgaon - 425 003, Maharashtra, India, at which time and place the said Equity Shareholders are requested to attend.

Copies of the Scheme, Statement under Section 393 of the Companies Act, 1956 and Form of Proxy can be had free of charge at the Registered Office of the Applicant Company and/ or at the office of its Advocates M/s Hemant Sethi & Co. having office at 1602 Nav Parmanu, Behind Amar Cinema, Chembur, Mumbai - 400071.

Person(s) entitled to attend and vote at the meeting may vote in person or by proxy or through an authorized representative provided that a proxy in the prescribed form / authorization duly signed by the persons entitled to attend and vote at the meeting is deposited at the Registered Office of the Applicant Company at N - 104, MIDC Area, Mehrun, Jalgaon - 425 003, Maharashtra, India, not later than 48 hours before the commencement of the meeting.

The Hon'ble High Court has appointed Mr. Shailesh S. Jain, Director and Vice Chairman of the Applicant Company, and failing him, Mr. Rajesh S. Jain, Chairman of the Applicant Company, and failing him, Mr. Amit Sudhakar, Chief Financial Officer of the Applicant Company shall be the Chairman of the said meeting.

The above-mentioned Scheme, if approved by the Equity Shareholders will be subject to subsequent approval of the Hon'ble High Court.

Date : 23rd October, 2015
Place : Jalgaon

Sd/-
Shailesh S. Jain
(Chairman appointed for the meeting)