

RAJ KUMAR GOENKA
110A, SOUTHERN AVENUE, KOLKATA – 700 029

Date: 29.11.2013

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai – 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata – 700 001

Dear Sir,

Sub: Disclosure

Please find enclosed herewith disclosure in terms of Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you

Yours faithfully



Raj Kumar Goenka

Encl: a/a

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	EMAMI LIMITED
2.	Name of the acquirer(s)	1) M/s. TMT Viniyogan Limited 2) Mr. Radhe Shyam Agarwal 3) Ms. Usha Agarwal 4) Mr. Aditya vardhan Agarwal 5) Ms. Richa Agarwal 6) Mr. Harsha Vardhan Agarwal 7) Ms. Mansi Agarwal 8) Mr. Radhe Shyam Goenka 9) Ms. Saroj Goenka 10) Mr. Mohan Goenka 11) Ms. Rashmi Goenka 12) Master Sashwat Goenka 13) Mr. Manish Goenka 14) Ms. Jyoti Goenka 15) Miss Nimisha Goenka 16) Mr. Raj Kumar Goenka 17) Ms. Meena Goenka 18) Mr. Prashant Goenka 19) Ms. Puja Goenka 20) Mr. Suresh Kumar Goenka 21) Ms. Santosh Goenka 22) Mr. Ashish Goenka 23) Ms. Shruti Goenka 24) Mr. Sushil Kumar Goenka 25) Ms. Indu Goenka 26) Mr. Jayant Goenka 27) Ms. Rachna Goenka 28) Mr. Sachin Goenka 29) Ms. Kusum Agarwal
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES
4.	Details of the proposed acquisition	
	a. Name of the person(s) from	Mr. Amitabh Goenka



	whom shares are to be acquired	Late Madan Lal Agarwal	
	b. Proposed date of acquisition	On and after 06.12.2013	
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1,146,000 (Eleven Lacs Forty Six Thousand)	
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)	
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	<p>Yes, Frequently Traded on National Stock Exchange of India Limited & BSE Limited</p> <p>Rs.477.08 at BSE Limited</p> <p>Rs.475.15 at National Stock Exchange of India Limited</p>	
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	The target company is also listed in CSE where the stock is not traded and so it is not applicable.	
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Inter se transfer among promoters: Through registered Stock broker at Market Price	
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, we have complied with all applicable requirements in chapter V of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Corresponding provisions of the repealed Takeover Regulations 1997)	
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, we declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with.	
11.	Shareholding details	Before the proposed	After the proposed



		transaction		transaction	
		No. of shares /voting Rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	– Acquirer(s) and PACs (other than sellers)(*)	As per Annexure	As per Annexure	As per Annexure	As per Annexure
	– Seller (s)	As per Annexure	As per Annexure	As per Annexure	As per Annexure



Annexure

Acquirer(s) and PAC(s) (other than sellers)

S. No.	Name of Acquirer	Before the proposed transaction		Shares Acquired	After the proposed transaction	
		No. of shares / voting rights	% wrt Total Share Capital of TC		No. of shares / voting rights	% wrt Total Share Capital of TC
1	TMT Viniyogan Limited	4,350,000	1.92	446,000	4,796,000	2.11
2	Radhe Shyam Agarwal	874,500	0.39	120,000	994,500	0.44
3	Usha Agarwal	1,343,208	0.59	95,000	1,438,208	0.63
4	Aditya Vardhan Agarwal	1,209,648	0.53	30,000	1,239,648	0.55
5	Richa Agarwal	231,000	0.10	30,000	261,000	0.11
6	Harsha Vardhan Agarwal	1,579,633	0.70	30,000	1,609,633	0.71
7	Mansi Agarwal	300,000	0.13	30,000	330,000	0.15
8	Radhe Shyam Goenka	541,638	0.24	28,000	569,638	0.25
9	Saroj Goenka	797,520	0.35	28,000	825,520	0.36
10	Mohan Goenka	228,450	0.10	12,000	240,450	0.11
11	Rashmi Goenka	150,000	0.07	17,000	167,000	0.07
12	Sashwat Goenka	555,000	0.24	10,000	565,000	0.25
13	Manish Goenka	194,598	0.09	13,000	207,598	0.09
14	Jyoti Goenka	435,000	0.19	19,000	454,000	0.20
15	Nimisha Goenka	240,000	0.11	7,000	247,000	0.11
16	Raj Kumar Goenka	636,750	0.28	31,000	667,750	0.29
17	Meena Goenka	725,260	0.32	17,000	742,260	0.33
18	Prashant Goenka	258,000	0.11	10,000	268,000	0.12
19	Puja Goenka	257,499	0.11	9,000	266,499	0.12



20	Suresh Kumar Goenka	683,430	0.30	31,000	714,430	0.31
21	Santosh Goenka	857,460	0.38	23,000	880,460	0.39
22	Ashish Goenka	723,000	0.32	10,000	733,000	0.32
23	Shruti Goenka	0	0.00	3,000	3,000	0.001
24	Sushil Kumar Goenka	170,250	0.08	21,000	191,250	0.08
25	Indu Goenka	1,225,660	0.54	20,000	1,245,660	0.55
26	Jayant Goenka	593,127	0.26	10,000	603,127	0.27
27	Rachna Goenka	0	0.00	3,000	3,000	0.001
28	Sachin Goenka	525,000	0.23	13,000	538,000	0.24
29	Kusum Agarwal	19,500	0.01	30,000	49,500	0.02
	Total	19,705,131	8.68	1,146,000	20,851,131	9.19

Seller(s)

S. No.	Name of Seller	Before the proposed transaction		Shares Sold	After the proposed transaction	
		No. of shares / voting rights	% wrt Total Share Capital of TC		No. of shares / voting rights	% wrt Total Share Capital of TC
1	Amitabh Goenka	6,037,748	2.66	1,116,000	4,921,748	2.17
2	Late Madan Lal Agarwal	30,000	0.01	30,000	0	0.00
	Total	6,067,748	2.67	1,146,000	4,921,748	2.17

