The Corporate Relationship Department,
BSE Limited
Ist Floor , New Trading Ring Rotunda
Building, P.J. Towers
Dalal Street,
Mumbai 400 001

Scrip Code- 503806

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051

Scrip Code-SRF

SRF/SEC/BSE/NSE

22.07.2026

Dear Sir,

Presentation- Earnings Call (Un-Audited Financial Results for the quarter ended 30.06.2026)

In continuation of our letter dated 17th July, 2026 informing about hosting of earning call to discuss Un-Audited financial results for quarter ended 30th June, 2026, please find enclosed Investors presentation, of the same for your reference and record.

The same is also available on the Company's website i.e. www.srf.com

Thanking you,

Yours faithfully,

For SRF LIMITED

RAJAT LAKHAN PAL
Digitally signed by RAJAT LAKHANPAL
Date: 2026.07.22 19:50:00 +05'30'

RAJAT LAKHANPAL
Sr. VP (CORPORATE COMPLIANCE) & COMPANY SECRETARY

Encl: As above

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Delhi 110091

SRF

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Q1 FY27 Results Presentation

July 22, 2026

Disclaimer

Some statements in this document may be forward-looking. Such statements are subject to certain risks and uncertainties like regulatory changes, local, political or economic developments, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks related to an economic downturn in any of the countries where SRF Limited has its manufacturing and / or commercial footprint.

SRF Limited may, from time to time, make additional written and oral forward- looking statements, including communication to stakeholders. The company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

Table of Contents

COMPANY OVERVIEW

Snapshot

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90+
Countries- Exports

5
Countries- Operations

16
Manufacturing Facilities

9,500+
Global Workforce

₹15,787 cr.
Revenue

₹ 3,705 cr.
EBIDTA

₹ 1,835 cr.
PAT

49%
Chemicals

37%
Performance Films & Foil

14%
Technical Textiles & Others

On consolidated basis as on March 31, 2026

Business Profile

SRF
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Chemicals

No of Plants - 2
EBIT - ₹ 2,263 cr.
Revenue - ₹ 7,779 cr.

Specialty Chemicals
- Intermediates for AI/API/Specialized Applications
- Contract Development & Manufacturing

Fluorochemicals
- Refrigerants
- Pharma Propellants
- Industrial Chemicals
- Fluoropolymers

Performance Films & Foil

No of Plants - 8
EBIT - ₹ 508 cr.
Revenue - ₹ 5,764 cr.

Films for Flexible Packaging
- Bi-axially Oriented Polyethylene Terephthalate (BOPET)
- Bi-axially Oriented Polypropylene (BOPP)
- Aluminium Foil

Technical Textiles

No of Plants - 4
EBIT - ₹ 190 cr.
Revenue - ₹ 1,877 cr.

- Tyre Cord Fabrics (Nylon & Polyester)
- Belting Fabrics
- Polyester Industrial Yarn

Others

No of Plants - 2
EBIT - ₹ 47 cr.
Revenue - ₹ 366 cr.

- Coated Fabrics
- Laminated Fabrics

On consolidated basis as on March 31, 2026

Financial Overview

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Consolidated figures

Key Financial Ratios

Particulars	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25	FY26
EBIDTA Margin	21.42%	17.69%	19.00%	20.90%	26.05%	25.30%	24.94%	20.88%	20.22%	23.47%
PAT Margin	10.87%	8.38%	8.33%	12.70%	14.26%	15.19%	14.54%	10.17%	8.51%	11.63%
Net Debt to Equity	0.67	0.82	0.83	0.76	0.39	0.32	0.32	0.36	0.28	0.27
Net Debt to EBIDTA	2.11	3.01	2.42	2.48	1.24	0.87	0.88	1.49	1.19	1.02
Asset Turnover	0.68	0.66	0.72	0.66	0.65	0.79	0.79	0.64	0.68	0.65
Debtors Turnover	7.21	8.10	6.90	8.09	6.64	6.94	8.33	6.76	6.77	6.16

Market Leadership Across Businesses

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Specialty Chemicals

- Established relationship with marquee customers
- Strong tech capability – pilot to commercial; creating value through operational excellence
- Driving customer engagement and satisfaction through world class R&D, EHS and quality management
- Handling complex reactions -Halogenation, Ethylation, Hydrogenation, Nitration, Diazotization, Grignard, Cyanation, Isomerization, Amination, Organocatalysis and Decarboxylation

Fluorochemicals

- Unique and fully integrated facilities extending across a wide range of refrigerants and industrial chemicals
- Domestic leadership in HFC's with strong trade distribution network; significant market share of Fluorochemicals in India with global scale operations
- One of the few global manufacturers of Pharma grade 134a/P - propellant in metered dose inhalers
- Among the top five global manufacturers of key Fluorochemical products

Performance Films & Foil

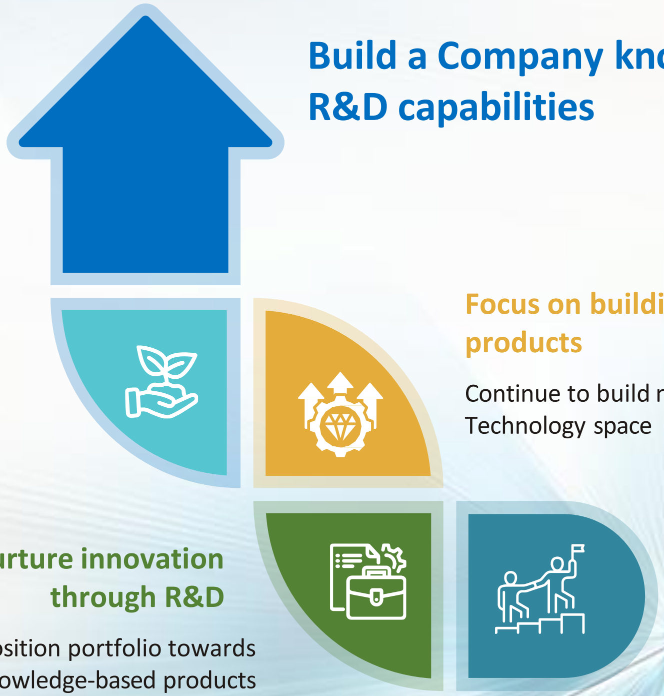
- Recognized for expertise in developing, manufacturing and marketing innovative, superior film products
- Flexible business model, strong and loyal customer relationships with tailored solutions; NPD Lab to ensure future readiness
- Highly efficient asset base offering value added products near customer locations

Technical Textiles

- Domestic market leader in Tyre Cord manufacturing and Belting Fabrics
- Significant share in India's Nylon Tyre Cord market. 5th largest player globally
- 2nd largest manufacturer of Conveyor Belting Fabrics in the world

Growth Levers

Build a Company known and respected for its R&D capabilities



Greater focus on ESG initiatives

- Benefit the communities where we work
- Embrace diversity, equity & inclusion
- Enhance focus on the 3R's- Recycle, Reuse & Reduce
- Increase consumption of green/renewable sources of energy

Focus on building high-end value-added products

Continue to build new competencies in the Chemicals Technology space

Nurture innovation through R&D

Reposition portfolio towards knowledge-based products

Focus on building leadership businesses

Build and maintain market leadership in business segments

Q1 FY27 RESULTS OVERVIEW

Abridged Results Overview

Consolidated figures

Particulars (Rs. Crore)	Q1 FY27	Q1 FY26	% Y-o-Y
Gross Operating Revenue	**5,033.3**	3,818.6	31.8%
EBIDTA	**1,372.6**	850.3	61.4%
EBIDTA Margin (%)	**27.3%**	22.3%	
Depreciation	**222.9**	203.2	9.7%
Interest	**68.6**	79.9	(14.1%)
ECF (Gain) / Loss	**102.0**	(8.7)	
Profit Before Tax	**979.1**	575.8	70.0%
Profit After Tax	**758.9**	432.3	75.5%
Profit After Tax Margin (%)	**15.1%**	11.3%	
Basic EPS (Rs.)	**25.60**	14.58	

Results Overview - Revenue Share

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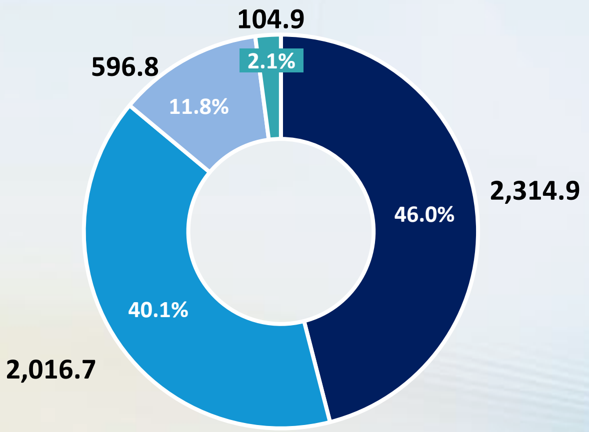
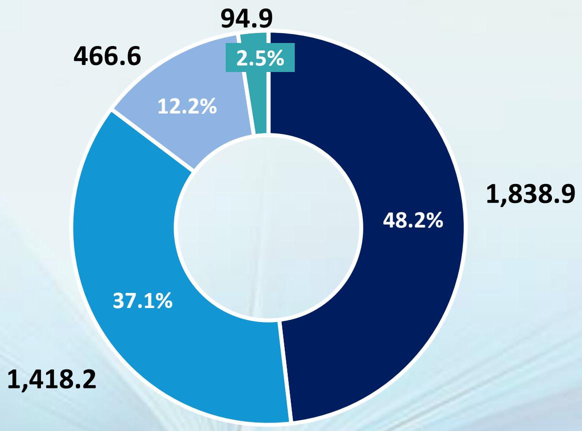
Q1 FY27

Total – 5,033.3 Cr.



Q1 FY26

Total – 3,818.6 Cr.



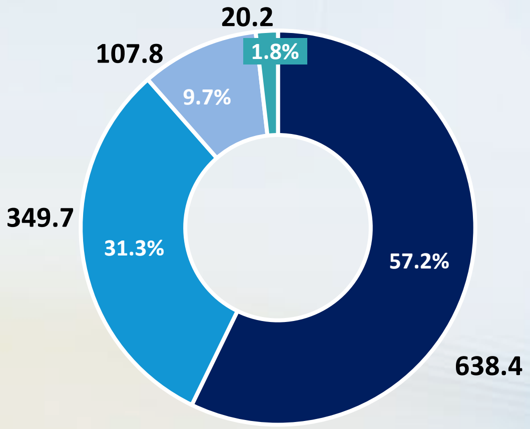
CB PFB TTB Others

CB** – Chemicals Business; **PFB** - Performance Films & Foil Business; **TTB** – Technical Textiles Business; **Others

Results Overview – Operational EBIT Share

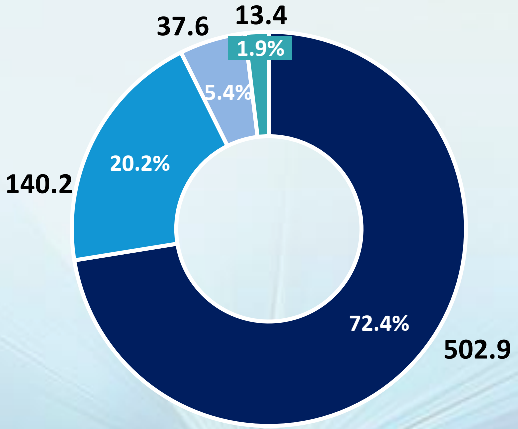
Q1 FY27

Total – 1,116.1 Cr.



Q1 FY26

Total – 694.2 Cr.



CB PFB TTB Others

CB** – Chemicals Business; **PFB** - Performance Films & Foil Business; **TTB** – Technical Textiles Business; **Others

Q1 FY27 - SEGMENTAL PERFORMANCE

- Chemicals
- Technical Textiles
- Performance Films & Foil
- Others

CHEMICALS BUSINESS

Chemicals Business - Results Update

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Consolidated figures

PARTICULARS	Q1 FY27	Q1 FY26	% Y-o-Y
Segment Revenues	**2,314.9**	1,838.9	25.9%
% Contribution to Revenues	**46.0%**	48.2%	
EBIT	**638.4**	502.9	26.9%
% EBIT Margins	**27.6%**	27.3%	
% Contribution to EBIT	**57.2%**	72.4%	

Chemicals Business

Specialty Chemicals Business

Key Highlights

- Technology-led cost initiatives helped sustain market share in key products
- Growing customer participation has broadened the opportunity funnel for both Agro and Pharma products
- Pricing pressure continues across both our and customers’ end-markets due to competition from Chinese players
- Active Ingredients and intermediate molecules development journey remains on track

Outlook

- Early signs of recovery are emerging in agrochemical demand. However, broad-based demand is yet to pick up
- Ongoing geopolitical tensions may continue to disrupt some global supply chains and drive volatility in raw material costs
- New pharma products are demonstrating early market acceptance, with volumes expected to scale up in the medium term
- The product portfolio is set to expand further, with new launches planned for the coming quarters
- Continued efforts on cost reduction through operational excellence and technology-driven initiatives
- Generics pressure on innovator Agrochemical players continues

Chemicals Business

Key Chemicals Technology Group

- Chemicals Technology Group (CTG) is actively engaged in the development of new process technologies
- Equipped with state-of-the-art R&D facilities and an ingenious team of scientists and engineers
- Key focus on high end molecules
- 2 R&D centres in India – Bhiwadi, Rajasthan and Gurugram, Haryana
- Strong internal competencies and capabilities
- 3 new process patents granted in Q1 FY27

159 Global Patents granted

528 Patents applied

Chemicals Business

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Fluorochemicals Business

Key Highlights

- Business delivered robust performance driven by higher volumes across domestic and exports market along with steady performance from Industrial Chemicals & Fluoropolymers
- Increase in Raw material costs due to supply chain disruptions were set off against higher realizations
- Continued focus on full utilization of HFC capacities
- PTFE ramp-up is progressing as planned, with business adding value added grades
- Newly approved capex in Odisha is progressing as per plan, with site regulatory approvals being applied for as per schedule. All other ongoing capex projects are progressing as planned

Outlook

- Focus on maximizing HFC production and capacity expansion
- Refrigerant gases and propellants expected to see stable demand–price environment globally, with business remaining steadfast to navigate domestic competition and maintain our position
- Prolonged Middle east conflict may exert pressure on key RM prices, while business continues mitigation measures to manage potential volatility
- CMS performance likely to remain range-bound in the near term
- PTFE growth to be driven by ramp-up, export mix and value-added capacity, supporting margin improvement

PERFORMANCE FILMS & FOIL BUSINESS

Performance Films & Foil Business – Results Update

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Consolidated figures

PARTICULARS	Q1 FY27	Q1 FY26	% Y-o-Y
Segment Revenues	**2,016.7**	1,418.2	42.2%
% Contribution to Revenues	**40.1%**	37.1%	
EBIT	**349.7**	140.2	149.4%
% EBIT Margins	**17.3%**	9.9%	
% Contribution to EBIT	**31.3%**	20.2%	

Performance Films & Foil Business

Key Highlights

- Business achieved its highest ever quarterly performance with robust performance across all units
- Supply disruptions linked to geopolitical factors positively impacted margins across all regions
- Capacitor Grade BOPP film product approval process progressing well; approvals secured from some of the key customers
- Continued emphasis on expanding sustainable product offerings and increasing value-added product (VAP) sales supported profitability and strengthened customer engagement
- The Board has approved capex proposal to set up a BOPET Thick Film Line in India at a projected cost of Rs 250 crores
- Work on ongoing capex projects progressing as per schedule

Outlook

- Global demand for both BOPET and BOPP expected to revert to normal levels as customers rationalize inventories
- Regional outlook:
  - South Africa expected to remain stable
  - Thailand likely to have some negative impact due to surge in ocean freights & high inventory levels with customers
  - Hungary may witness demand slowdown due to holiday season in Aug ’26
- Aluminium Foil business is gaining traction in export markets and progressing well on customer approvals in higher-value applications
- Commissioning of new metallizers in Thailand and South Africa and offline coating machine in India likely to provide some cushion

TECHNICAL TEXTILES BUSINESS

Technical Textiles Business - Results Update

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Consolidated figures

PARTICULARS	Q1 FY27	Q1 FY26	% Y-o-Y
Segment Revenues	**596.8**	466.6	27.9%
% Contribution to Revenues	**11.8%**	12.2%	
EBIT	**107.8**	37.6	186.4%
% EBIT Margins	**18.1%**	8.1%	
% Contribution to EBIT	**9.7%**	5.4%	

Technical Textiles Business

Key Highlights

- All segments performed well due to demand recovery supported by inventory gains, however margins are expected to normalize as demand-supply conditions return to more balanced levels
- The Belting Fabrics business benefited from improved domestic demand and robust exports to the US
- PIY has done well in the quarter, supported by improved share in geotextile and seatbelt segments, due to QCO stay order from May 2026; some benefits may normalize over time
- Operations de-risked through conversion from LPG to PNG, enhancing fuel security and improving operational resilience

Outlook

- TCF (N6, N66, PTCF) demand expected to be flat to marginally positive. Post the commissioning of our new dipping line, the segment is expected to increase share leading to improved performance over time
- Belting Fabrics is expected to benefit from higher export demand, while domestic demand remains stable; volumes are likely to grow
- Strong demand in the seatbelt segment is expected to offset the seasonal slowdown in geotextiles during the monsoon; PIY volumes are expected to remain stable

OTHER BUSINESSES

Others –
Results Update

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Consolidated figures

PARTICULARS	Q1 FY27	Q1 FY26	% Y-o-Y
Segment Revenues	**104.9**	94.9	10.5%
% Contribution to Revenues	**2.1%**	2.5%	
EBIT	**20.2**	13.4	50.3%
% EBIT Margins	**19.2%**	14.1%	
% Contribution to EBIT	**1.8%**	1.9%	

Others - Key Highlights

Coated Fabrics

- SRF successfully maintained its leadership position in the domestic market & maintained a healthy product mix of VAPs
- Continued focus on operational discipline, cost control and value-added products to protect margins in a competitive environment

Laminated Fabrics

- Business performance remained stable, supported by operational discipline and continued focus on core applications
- Start-up of two new looms in June’26, which will further augment our inhouse textile manufacturing capacity

SRF's Community Engagement

Strengthening Education, Health & Community Engagement in Assam

- Boosting Access to Education: Welcomed **169** children through the First Day of School initiative and reached **350** prospective students across **8** villages through enrolment drives
- Strengthening Community Health: Conducted **4** health camps, benefiting **390** children and community members through screenings, awareness, and healthcare access
- Driving Community Participation: Engaged **765** community members through Village-Level Meetings and Matri Sammilan sessions

Digital Bus Expands Access and Opportunity

- Benefited **5,125** students through digital learning programmes
- Conducted **257** academic sessions, delivered 53 digital service sessions and organized 55 community awareness programmes
- Enabled **2,044** beneficiaries to access digital services
- Introduced **318** participants to Artificial Intelligence through dedicated learning sessions

About Us

Established in 1970, SRF Limited is a diversified chemicals conglomerate with a strong global presence. Its businesses span Fluorochemicals, Specialty Chemicals, Performance Films & Foil, Technical Textiles, and Coated and Laminated Fabrics—serving a wide range of industries across more than 90 countries.

With a workforce of over 9,500 employees representing multiple nationalities, SRF operates 16 manufacturing facilities across India, Thailand, South Africa, and Hungary, along with a growing international footprint that includes an office in Dubai.

Backed by state-of-the-art R&D capabilities, the company has filed 528 patents, with 159 patents granted —reinforcing its commitment to innovation and technology leadership.

A two-time recipient of the prestigious Deming Prize for its Tyre Cord and Chemicals businesses, SRF continues to embed Total Quality Management (TQM) at the heart of its operations, driving excellence and continuous improvement across the organization.

For further information please contact

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Thank You