

To,

Equitas Small Finance Bank Limited, Spencer Plaza, No. 769, 4th Floor, Mount Road, Anna Salai, Chennai, Tamil Nadu, 600002	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir / Madam,

**Sub: Reporting under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
('Takeover Reporting').**

DSP Trustee Private Limited ('DSPTPL') is the Trustee for the schemes launched by DSP Mutual Fund ('DSPMF') and DSP Alternative Investment Fund ('DSPAIF'), for which DSP Investment Manager Private Limited acts as Investment Manager. Further, DSP Investment Managers Private Limited manages DSP India Fund and DSP Global Funds ICAV. DSPMF, DSPAIF, DSP India Fund DSP Global Funds ICAV, collectively fall within the meaning of person acting in concert.

Few schemes of DSPMF (DSP Equity & Bond Fund, DSP Equity Opportunities Fund, DSP Flexi Cap Fund, DSP Small Cap Fund and DSP Tax Saver Fund) has acquired 6,51,84,915 shares of the Equitas Small Finance Bank Limited ('Company') through the Scheme of Arrangement on 06-March-2023 due to which the shareholding of schemes has increased to 5.87% of the paid-up capital of the Company.

Please note the aforesaid acquisition has been resulted on account of merger of Equitas holdings Limited with the company.

Since post allotment the holding across various schemes has increased to 5%, we enclose herewith the report under 29(1) of Reporting under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We trust you find the above in order.

Thanking you,

Sincerely,

For DSP Trustee Private Limited

For Ashal

Pritesh Majmudar (Dr.)
Compliance Officer and Company Secretary
DSP Investment Managers Private Limited
March 08, 2023