DHFL/CSD/2016/___

12th January 2016

To,
National Stock Exchange of India Limited
Wholesale Debt Market Segment
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400 051.

Kind Attn: Mr. Hari K. / Ms. Pramila

Reg.: Intimation with respect to allotment of Secured Non Redeemable Convertible Debentures (NCD's)

Dear Sir/ Madam,

Further to our letter dated 7th January, 2016, we wish to inform you that the Company issued Secured Non-Convertible Redeemable Debenture ("NCDs"), which were allotted by the Finance Committee of the Board of Directors of the Company at its meeting held on Tuesday, 12th January, 2016, on the key terms as mentioned herein below:

1.	Issue Size	2,000 Secured Non-Convertible Redeemable Debenture ("NCDs"), having the Face Value of ₹ 10,00,000/- (Rupees Ten Lakh Only) each, aggregating to ₹ 200 Crore.
2.	Name of the Stock Exchange(s) where the NCDs are proposed to be Listed	National Stock Exchange of India Limited- Wholesale Debt Segment.
3.	Tenure of NCDs	5 years from the date of allotment
	(a) Date of Allotment	12th January, 2016
	(b) Date of Maturity	12th January 2021
4.	Coupon/ Interest	9.00% p.a (payable annually)
5.	Charge/ Security, if any, Created over the assets	First *pari-passu* charge with the other lenders on the business assets including receivables, investments and assets of the Company.
6.	Rating(s) of the Instrument	(Dual rating) CARE AAA' by CARE & 'BWR AAA' by Brickworks

Kindly acknowledge receipt and take the same on your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited

Niti Arya
Company Secretary
FCS No- 5586

Dewan Housing Finance Corporation Ltd.
Corporate Identification Number (CIN) - L65910MH1984PLC032639
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