

kaveri seed company limited



Dt.30.09.2014

The Manager - Listing Department,
The National Stock Exchange
of India Limited,
Bandra Kurla Complex,
Bandra (E), MUMBAI - 400 051.

Corporate Relationship Deptment
The Bombay Stock Exchange Ltd.
Dalal Street, Fort, Exchange Plaza,
MUMBAI - 400 001

Scrip Code : KSCL

Scrip Code : 532899

Dear Sir,

Sub:- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011 and u/r. 13(1) of SEBI (Prohibition of Insider Trading) Regulations, 2002

Ref:- Kaveri Seed Company Limited

With reference to the above, please find enclosed herewith the information in the prescribed formats under the Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011 and u/r. 13(1) of SEBI (Prohibition of Insider Trading) Regulations, 2002, the Company has received intimations from M/s. SMALLCAP World Fund, Inc., regarding acquisition of shares.

Please take the information on record.

This disclosure is also being forwarded to the company.

Thanking you,

Yours faithfully,
For KAVERI SEED COMPANY LTD.,


C. MITHUNCHAND
Whole time Director

Encls: a/a.

Annexure-A

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kaveri Seed Company Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SMALLCAP World Fund, Inc.		
Whether the acquirer belongs to Promoter / Promoter group	n/a		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India and Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	3,410,000	4.95%	4.95%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	n/a		
c) Voting rights (VR) otherwise than by equity shares	n/a		

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	n/a		
e) Total (a+b+c+d)	3,410,000	4.95%	4.95%

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	60,177	0.09%	0.09%
b) VRs acquired otherwise than by equity shares	n/a		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	n/a		
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	60,177	0.09%	0.09%
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	3,470,177	5.04%	5.04%
b) VRs otherwise than by equity shares	n/a		

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	n/a		
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	3,470,177	5.04%	5.04%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26 September 2014		
Equity share capital / total voting capital of the TC before the said acquisition	68,896,195		
Equity share capital/ total voting capital of the TC after the said acquisition	68,896,195		

Total diluted share/voting capital of the TC after the said acquisition	68,896,195
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Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs

Signature of the acquirer / Authorised Signatory



Walter R. Burkley, Vice President

Place: Los Angeles, California

Date: 29 September 2014

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

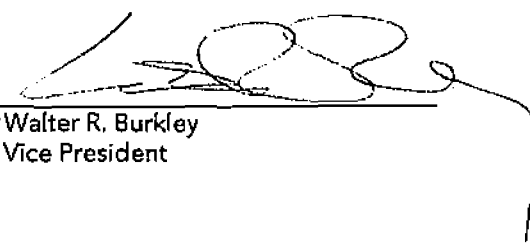
(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations,
1992 (Regulation 13 (1) and (6) Regulation 13(1) -

Regulation 13 (1) - Details of acquisition of 5% or more shares in a listed company - Kaveri Seed Company Ltd

Name, PAN No. & address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares/ voting rights acquired	Date of receipt of allotment/ advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase/ public/rights/ preferential offer etc.)	Shareholding subsequent to acquisition	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value
SMALLCAP World Fund, Inc. 333 South Hope Street Los Angeles, CA 90071 USA Phone: (213) 615-0469	3,410,000 Shares / 4.95%	60,177 Shares / 0.09%	26/09/2014	29/09/2014	Market Purchase	3,470,177 Shares / 5.04%	DSP Merrill Lynch Ltd INF 231348138	National Stock Exchange of India	59,118	812.9552 / share
							Bank of America Merrill Lynch AS INF 011348134	Bombay Stock Exchange	1,059	813.1600 / share


Walter R. Burkley
Vice President