

MAYFAIR CAPITAL PRIVATE LIMITED

Registered Office: C-41, Mayfair Garden, New Delhi-110016.

CIN: U74140DL1981PTC012659

email: mcpl1981@gmail.com

07th February, 2019

1. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400023

2. National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

Dear Sir,

Subject: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Pursuant to Regulation 29(2), which necessitates the acquirer to submit a disclosure to the Stock Exchanges and to target Company, find enclosed the applicable disclosure on invocation of Shares in the target Company.

The above is for your information and record.

Thanking You.

Yours truly,

For Mayfair Capital Private Limited



(Authorized Signatory)

CC:

The Compliance Officer.
Unitech Limited
6, Community Centre
Saket,
New Delhi-110017.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Unitech Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mayfair Capital Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u> a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	274,760,558	10.50%	10.50%
Total (a+b+c)	274,760,558	10.50%	10.50%
<u>Details of acquisition/sale</u> a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	216,393,476	8.27%	8.27%
Total (a+b+c)	216,393,476	8.27%	8.27%

For Mayfair Capital Pvt. Ltd.

 Authorised Signatory

After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	58,367,082	2.23%	2.23%
Total (a+b+c)	58,367,082	2.23%	2.23%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale: Invocation		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25 th Oct, 2018**		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	2,61,63,01,047		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,61,63,01,047		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	2,61,63,01,047		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** Please refer Annexure 1

For Mayfair Capital Private Limited



Authorized Signatory

Place: New Delhi

Date: 07.02.2019

xAnnexure 1

Details of change in shareholding of the Acquirer due to Invocation/Revocation of the shares of the Target Company

Date	Opening Balance	Particulars	Gross Change	Closing Balance	Percentage Change
08-11-2017	274760558	Invocation	-1,740,000	273,020,558	0.07%
08-11-2017	273,020,558	Invocation	-100,000	272,920,558	0.00%
08-11-2017	272,920,558	Invocation	-200,000	272,720,558	0.01%
08-11-2017	272,720,558	Invocation	-35,000	272,685,558	0.00%
08-11-2017	272,685,558	Invocation	-30,000	272,655,558	0.00%
20-02-2018	272,655,558	Invocation	-150,000	272,505,558	0.01%
20-02-2018	272,505,558	Invocation	-200,000	272,305,558	0.01%
20-02-2018	272,305,558	Invocation	-200,000	272,105,558	0.01%
20-02-2018	272,105,558	Invocation	-250,000	271,855,558	0.01%
20-02-2018	271,855,558	Invocation	-150,000	271,705,558	0.01%
20-02-2018	271,705,558	Invocation	-300,000	271,405,558	0.01%
20-02-2018	271,405,558	Invocation	-250,000	271,155,558	0.01%
21-02-2018	271,155,558	Invocation	-100,000	271,055,558	0.00%
19-07-2018	271,055,558	Invocation	-2,000,000	269,055,558	0.08%
19-07-2018	269,055,558	Invocation	-200,000	268,855,558	0.01%
19-07-2018	268,855,558	Invocation	-500,000	268,355,558	0.02%
02-08-2018	268,355,558	Invocation	-2,500,000	265,855,558	0.10%
02-08-2018	265,855,558	Invocation	-750,000	265,105,558	0.03%
02-08-2018	265,105,558	Invocation	-350,000	264,755,558	0.01%
02-08-2018	264,755,558	Invocation	-1,900,000	262,855,558	0.07%
02-08-2018	262,855,558	Invocation	-500,000	262,355,558	0.02%
02-08-2018	262,355,558	Invocation	-405,830	261,949,728	0.02%
02-08-2018	261,949,728	Invocation	-37,616,667	224,333,061	1.44%
02-08-2018	224,333,061	Invocation	-8,400,000	215,933,061	0.32%
02-08-2018	215,933,061	Invocation	-5,386,781	210,546,280	0.21%
02-08-2018	210,546,280	Invocation	-39,408,867	171,137,413	1.51%
02-08-2018	171,137,413	Invocation	-29,634,352	141,503,061	1.13%
02-08-2018	141,503,061	Invocation	-10,000,000	131,503,061	0.38%
02-08-2018	131,503,061	Invocation	-5,000,000	126,503,061	0.19%
02-08-2018	126,503,061	Invocation	-9,400,000	117,103,061	0.36%
15-10-2018	117,103,061	Invocation	-19,500,000	97,603,061	0.75%
15-10-2018	97,603,061	Invocation	-30,205,180	67,397,881	1.15%
24-10-2018	67,397,881	Invocation	-1,000,000	66,397,881	0.04%
24-10-2018	66,397,881	Invocation	-91,000	66,306,881	0.00%
24-10-2018	66,306,881	Invocation	-310,054	65,996,827	0.01%
25-10-2018	65,996,827	Invocation	-1,000,000	64,996,827	0.04%
25-10-2018	64,996,827	Invocation	-1,000,000	63,996,827	0.04%

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25-10-2018	63,396,827	Invocation	-1,000,000	62,396,827	0.04%
25-10-2018	62,396,827	Invocation	-1,000,000	61,396,827	0.04%
25-10-2018	61,396,827	Invocation	-1,000,000	60,396,827	0.04%
25-10-2018	60,396,827	Invocation	-1,000,000	59,396,827	0.04%
25-10-2018	59,396,827	Invocation	-1,000,000	58,396,827	0.04%
25-10-2018	58,396,827	Invocation	-29,745	58,367,082	0.00%
Total Change					8.27%

APPROVED
 AG

 Authorized Signature