

ASHIK D SANGHVI HUF

Address: A-14, Tirthbhumi Apartment, Opposite Law Garden Bus Stand, Ellis Bridge, Ahmedabad, 380006-Gujarat

Email: ashiksanghvi@yahoo.co.in

Contact No: +91-9727271551

Date: 14th August, 2026

To, The Secretary (DCS/Compliance), Corporate Relationship Department, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai-400001	To, The Secretary (Listing/Compliance), National Stock Exchange of India Limited Exchange Plaza, BandraKurla Complex Mumbai-400001
To, The Secretary, The Calcutta Stock Exchange Limited 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011 ("SAST Regulations") in respect of acquisition of 1,50,00,000 Equity Shares of the Target Company through preferential allotment of shares upon conversion of warrants.

Reference: Viji Finance Limited (BSE Scrip Code: 537820; NSE Symbol: VIJIFIN; CSE Scrip Code: 032181; ISIN: INE159N01027)

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Ashik D. Sanghvi, Karta of Ashik D. Sanghvi HUF, being the Acquirer, hereby inform that on 12th August, 2026, the Acquirer, along with 1 (One) Person Acting in Concert (PAC), was allotted an aggregate of 1,50,00,000 (One Crore Fifty Lakhs) equity shares of Viji Finance Limited pursuant to conversion of warrants allotted on a preferential basis.

The aforesaid allotment represents 6.79% of the total paid-up equity share capital of the Company.

The present disclosure is being made in respect of the allotment/acquisition effected on 12th August, 2026.

This disclosure is being made by the undersigned in the capacity of the Acquirer on behalf of the PAC in compliance with Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

You are requested to please take on record and disseminate the same on the Exchange website.

Thanking You,

Yours Faithfully,

Ashik D. Sanghvi

Karta of Ashik D Sanghvi HUF

Acquirer and on behalf of the Person Acting in Concert

CC

The Compliance Officer,

VIJI FINANCE LIMITED

11/2 Usha Ganj, Jaora Compound

Indore (M.P.)-452001 IN

Email: info@vijifinance.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	VIJI FINANCE LIMITED (CIN: L65192MP1994PLC008715) BSE Scrip Code: 537820 NSE: VIJIFIN CSE:032181 ISIN:INE159N01027		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	- Ashik D Sanghvi HUF -Acquirer (75,00,000 Shares) Acquired on 12.08.2026 - Kunal D Sanghvi HUF -PAC (75,00,000 Shares) Acquired on 12.08.2026 - Dhirajlal V Sanghvi HUF - PAC (75,00,000 Shares) Acquired on 10.07.2026 - Sagar D Sanghvi HUF- PAC (75,00,000 Shares) Acquired on 10.07.2026		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited CSE NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	1,50,00,000	7.28%	7.28%
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked/released by the acquirer e) Total (a+b+c+/-d)	0	0	0
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked/released by the acquirer e) Total (a+b+c+/-d)	1,50,00,000*	6.78%*	6.78%*
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	1,50,00,000*	6.78%*	6.78%*
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	3,00,00,000	13.57%	13.57%

category) after acquisition e) Total (a+b+c+d)			
	3,00,00,000	13.57%	13.57%
Mode of acquisition / sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment of equity shares upon conversion of warrants.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	Date(s) of allotment of equity shares pursuant to conversion of warrants: 12th August, 2026		
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs.20,60,00,000 divided into 20,60,00,000 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.22,10,00,000 divided into 22,10,00,000 equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.22,10,00,000 divided into 22,10,00,000 equity shares of Re. 1/- each		

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

The preferential allotment of **1,50,00,000 Equity Shares** pursuant to conversion of warrants was made by the Company on **12th August, 2026** respectively. Accordingly, this disclosure is being made pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, upon receipt of such intimation. Further, equity shares allotted pursuant to the conversion of warrants have not yet been credited to the respective demat accounts, as the trading approval and listing approval from the Stock Exchanges are presently awaited.

This disclosure is being made based on the allotment of equity shares and receipt of intimation thereof from the Company.


Ashik D. Sanghvi
Karta of Ashik D Sanghvi HUF
Acquirer and on behalf of the Persons Acting in Concert

Date: 14.08.2026
Place: Ahmedabad