

Siemens Energy Holdco B.V.
Stadhouderslaan 900, 2382 BL, Zoeterwoude, the Netherlands

July 10, 2025

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001
E-mail: corp.relations@bseindia.com

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra-Kurla-Complex, Bandra (East)
Mumbai 400051
Email: takeover@nse.co.in

The Company Secretary
Siemens Limited
Birla Aurora, Level 21, Plot No. 1080
Dr. Annie Besant Road, Worli
Mumbai, Maharashtra, 400030
E-mail: ketan.thaker@siemens.com

Dear Sir,

Sub.: Disclosure in terms of Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Pursuant to the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023, please find enclosed herewith disclosure about the release of the encumbrance as prescribed under Regulation 31(2) of the Takeover Regulations.

Request you to take the same on your record.

Yours faithfully,

For and on behalf of **Siemens Energy Holdco B.V.**



Authorised Signatory
Name: Alexander de Jong
Designation: General Proxy Holder

Siemens Energy Holdco B.V.
Zoeterwoude
the Netherlands



Authorised Signatory
Name: Edwin Verspuij
Designation: General Proxy Holder

Siemens Energy Holdco B.V.

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Deutsche Bank - Amsterdam Branch
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Annexure I

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011

Name of the Target Company (TC)			Siemens Limited ("Target Company")									
Names of the Stock Exchanges where the shares of the target company are listed			BSE Limited National Stock Exchange of India Limited									
Date of reporting			July 10, 2025									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked			Siemens Energy Holdco B.V. ("SE Holdco BV")									
Details of the creation/invocation/release of encumbrance: Please refer to the Note below.												
Name of the promoter(s) or PACs with whom*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2) + (3)]/ release [(2) - (3)] / invocation [(1) - (3)]}	Number	% of total share capital	
			Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital				Name of entity in whose favour shares encumbered***
(i) Siemens Energy Holdco B.V. (ii) Siemens International Holding B.V.	267,089,913	17,806,012	Release	5 June, 2025	Others (Guarantee Agreement).	Refer to Note below	17,806,012	4.99%	Deutsche Bank Luxembourg S.A., Beneficiaries (refer Note)	0	0%	

2. As set out in the Guarantee Agreement, the Guarantor had given an undertaking to the issuing banks and the guaranteed subsidiary facility lenders under and as defined in the Guarantee Facility Agreement (together "**Beneficiaries**") and the Facility Agent that it shall not dispose of the 17,806,012 equity shares held by the Guarantor in Siemens Limited ("**Target Company**") except as contemplated by the Guarantee Agreement. Since this is in the nature of an encumbrance as per Regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, approx. 4.99% of the share capital of the Target Company was encumbered.
3. The Guarantee Agreement has been terminated on 5 June, 2025 and hence the encumbrance on 17,806,012 equity shares held by the Guarantor in the Target Company (approx. 4.99% of the share capital of the Target Company) has been released.