

10th April, 2026**BSE Limited**Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001
India**National Stock Exchange of India Ltd**Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
India**Shriram Finance Ltd**14A, Sri towers, South Phase, Industrial
Estate, Guindy, Chennai – 600 032, Tamil
Nadu. , India

Dear Sir/Madam,

Re: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of interest in Shriram Finance Ltd

MUFG Bank, Ltd, Mitsubishi UFJ Trust and Banking Corporation and Mitsubishi UFJ Asset Management Co., Ltd. (all of them being subsidiaries of Mitsubishi UFJ Financial Group, Inc. (MUFG)) held 473,149,163 shares aggregating to 20.11% in Shriram Finance Ltd. These entities directly hold Shriram Finance Ltd shares on April 8, 2026.

The thresholds for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 are met and currently, the MUFG group has an aggregated interest in Shriram Finance Ltd. of 20.11% ordinary share capital, as on April 8, 2026, which is the date of acquisition. This is based upon a total of 473,149,163 shares held and a total of 2,352,686,426 voting rights on issue.



Please see enclosed the formal disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as per the specified format.

Kindly note and take the above on record.

Thank you.

Yours faithfully,



Hidetoshi Fuwa

Managing Director

Deputy Head of Credit Policy & Planning Division

Mitsubishi UFJ Financial Group, Inc.



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Shriram Finance Ltd
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mitsubishi UFJ Financial Group (MUFG) PAC: MUFG Bank, Ltd Mitsubishi UFJ Trust and Banking Corporation Mitsubishi UFJ Asset Management Co., Ltd.
Whether the acquirer belongs to Promoter/Promoter group	No
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration,			



holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,028,108	0.11%	0.11%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	2,028,108	0.11%	0.11%
Details of acquisition			
a) Shares carrying voting rights acquired	471,121,055	20.02%	20.02%
b) VRs acquired otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	N.A.	N.A.



d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	471,121,055	20.02%	20.02%
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	473,149,163	20.11%	20.11%
b) VRs otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	473,149,163	20.11%	20.11%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	preferential allotment
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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	8 th April 2026
Equity share capital / total voting capital of the TC before the said acquisition	1,881,565,371
Equity share capital/ total voting capital of the TC after the said acquisition	2,352,686,426
Total diluted share/voting capital of the TC after the said acquisition	2,352,686,426

Part-B***

Name of the Target Company: Shriram Finance Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Mitsubishi UFJ Financial Group, Inc	No	N.A.
MUFG Bank, Ltd	No	N.A.
Mitsubishi UFJ Trust and Banking Corporation	No	N.A.



Mitsubishi UFJ Asset Management Co., Ltd.	No	N.A.
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Signature of the acquirer / seller / Authorised Signatory



Hidetoshi Fuwa

Managing Director

Deputy Head of Credit Policy & Planning Division

Mitsubishi UFJ Financial Group, Inc.

Place: 1-4-5, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Date: 10th April 2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

