

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Diamines and Chemicals Limited (BSE Scrip Code: 500120, NSE symbol: DIAMINESQ)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	S Amit Specialty Chemicals Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The BSE Limited 2. The National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	488500	4.99	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)*			
e) Total (a+b+c+d) <i>*The Company has allotted 36500 convertible warrants on preferential basis on receipt of 25% of warrant subscription price</i>	488500	4.99	NA
Details of acquisition			
a) Shares carrying voting rights acquired	286	0.0029	NA
b) VRs acquired otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	286	0.0029 (0.00)	NA
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	488786	4.9957 (5.00)	NA
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA (Acquired Equity Shares)		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Acquisition- February 14, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Total 97,83,990 Equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Total 97,83,990 Equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	
S Amit Specialty Chemicals Private Limited	Yes	

Signature of the acquirer / Authorised Signatory

S Amit Specialty Chemicals Private Limited



Place: Mumbai

Date: 17-02-2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.