



Date: September 22, 2025

Cohance Lifesciences Limited (formerly Suven Pharmaceuticals Limited)

Having its registered office at:

215 Atrium, C Wing, 8th Floor,
819-821, Andheri Kurla Road, Chakala, Andheri East,
Mumbai – 400093

BSE Limited

Listing Department

1st Floor, New Trading Ring
Rotunda Building
P.J. Tower
Dalal Street, Fort
Mumbai – 400 001

The National Stock Exchange of India Limited

Listing Department

Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully,

For and on behalf of **CSCGlobal Capital Markets (Singapore) Pte. Ltd.**

A blue ink signature, appearing to read "Annita", written over a horizontal line.

Name: Annita Yeo Shiao Lian / Lin Jian-Huei

A blue ink signature, appearing to read "Jian-Huei", written over a horizontal line.

Designation: Authorised Signatory / Authorised Signatory

CSCGlobal Capital Markets (Singapore) Pte. Ltd.

UEN No: 200311619C

GST Registration No: 200311619C

77 Robinson Road, #13-00 Robinson 77, Singapore 068896



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Cohance Lifesciences Limited (formerly known as Suven Pharmaceuticals Limited) (“ Target Company ”/ “ TC ”)		
Name(s) of the seller acquirer and Persons Acting in Concert (PAC) with the acquirer	CSCGlobal Capital Markets (Singapore) Pte. Ltd., as the security agent acting for the Secured Parties ^{###} (“ Security Agent ”)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale under consideration, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	<u>Berhyanda Shares:</u> 12,75,39,592 <u>Jusmiral Shares:</u> 12,65,38,578 [@]	<u>Berhyanda Shares:</u> 33.34% <u>Jusmiral Shares:</u> 33.08% [@]	<u>Berhyanda Shares:</u> 33.01% <u>Jusmiral Shares:</u> 32.75% [@]
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	12,65,38,578	66.42%	65.76%
Details of acquisition/sale***			



a) Shares carrying voting rights acquired /sold	Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked /released by the acquirer	Jusmiral Shares: 3,41,48,000	Jusmiral Shares: 8.93%	Jusmiral Shares: 8.84%
e) Total (a+b+c+/-d)	Jusmiral Shares: 3,41,48,000	Jusmiral Shares: 8.93%	Jusmiral Shares: 8.84%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	<u>Berhyanda</u> Shares: 12,75,39,592 <u>Jusmiral Shares:</u> 9,23,90,578	<u>Berhyanda</u> Shares: 33.34% <u>Jusmiral Shares:</u> 24.15%	<u>Berhyanda</u> Shares: 33.01% <u>Jusmiral Shares:</u> 23.91%
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	<u>Berhyanda</u> Shares: 12,75,39,592 <u>Jusmiral Shares:</u> 9,23,90,578	<u>Berhyanda</u> Shares: 33.34% <u>Jusmiral Shares:</u> 24.15%	<u>Berhyanda</u> Shares: 33.01% <u>Jusmiral Shares:</u> 23.91%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential	Release of encumbrance. Please see the #Note below.		



allotment / inter-se transfer etc.).	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Release of encumbrance on: September 18, 2025
Equity share capital / total voting capital of the TC before the said acquisition / sale	38,25,67,140 equity shares of the Target Company (as per the shareholding pattern published on BSE Limited website for quarter ended June 30, 2025).
Equity share capital/ total voting capital of the TC after the said acquisition / sale	38,25,67,140 equity shares of the Target Company (as per the shareholding pattern published on BSE Limited website for quarter ended June 30, 2025).
Total diluted share/voting capital of the TC after the said sale acquisition	38,63,78,339 equity shares of the Target Company (as per the shareholding pattern published on BSE Limited website for quarter ended June 30, 2025).

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

#Note: The present release event is on account of Jusmiral Holdings Limited (a promoter of the TC) having sold 3,41,48,000 equity shares 8.93% (8.84%, on a fully diluted basis) on September 18, 2025 by way of on-market sale pursuant to which the shareholding of Jusmiral Holdings Limited in the TC has reduced from 12,65,38,578 equity shares (33.08%) to 9,23,90,578 equity shares 24.15% (23.91%, on a fully diluted basis).

@@Jusmiral Holdings Limited, a promoter of the TC, is the wholly owned subsidiary of Jusmiral Midco Limited (“**Jusmiral Parent**”). Under the Notes Purchase Agreement dated May 29, 2024 entered into between, *inter alia*, Jusmiral Holdings Limited as an issuer, CSCGlobal Capital Markets (Singapore) Pte. Ltd., as the agent of the Finance Parties^{##} and CSCGlobal Capital Markets (Singapore) Pte. Ltd., as the Security Agent in relation to the term note facilities made available to, *inter alia*, Jusmiral Holdings Limited had agreed to certain restrictions/ requirements which are in the nature of encumbrance with respect to 12,65,38,578 (33.08%) equity shares of the Target Company held by Jusmiral Holdings Limited, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Jusmiral Holdings Limited in the Target Company other than as permitted under the Notes Purchase Agreement.

The Jusmiral Parent had, by way of covenants under the Notes Purchase Agreement for the

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benefit of the Finance Parties^{##}, agreed not to dispose of any shares of Jusmiral Holdings Limited held by it and to restrictions on creation of any security on its shareholding in Jusmiral Holdings Limited, in each case other than as permitted under the Notes Purchase Agreement.

Further, the Jusmiral Parent had, pursuant to the deed of pledge and charge of shares and share certificates dated June 12, 2024 (“**Share Pledge**”) entered into between the Jusmiral Parent as the chargor and the Security Agent, created a pledge on its entire shareholding in Jusmiral Holdings Limited in favour of the Security Agent and agreed not to (a) dispose of any shares of Jusmiral Holdings Limited held by it; and/ or (b) create any security on any of its shareholding in Jusmiral Holdings Limited, in each case other than as permitted under the Notes Purchase Agreement and the Share Pledge.

To clarify, the Jusmiral Parent does not directly hold any equity shares in the Target Company. Jusmiral Holdings Limited is the wholly owned subsidiary of the Jusmiral Parent. Jusmiral Holdings Limited (a promoter of the Target Company) has not created any pledge on the equity shares of the Target Company.

The list of Finance Parties under the Notes Purchase Agreement as on date is set out below:

- (a) CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the Agent);*
- (b) CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the Security Agent);*
- (c) West Street Senior Credit Partners III S.à r.l.;*
- (d) West Street Senior Credit Partners III Employee Fund S.à r.l.;*
- (e) West Street Senior Credit Partners III Employee UK Fund S.à r.l.;*
- (f) GLQC II Designated Activity Company;*
- (g) Broad Street Teno Partners, S.à r.l.;*
- (h) West Street Asia Private Credit Partners (O) Pte. Ltd.;*
- (i) West Street MIC Asia Partners Pte. Ltd.;*
- (j) Centaurus Capital LP;*
- (k) OMERS Capital Markets Asia Holdings Pte. Ltd.; and*
- (l) CPPIB Credit Investments Inc*

##The list of Secured Parties under the Notes Purchase Agreement as on date is set out below is set out below:

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- (b) CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the Security Agent);*
- (c) West Street Senior Credit Partners III S.à r.l.;*
- (d) West Street Senior Credit Partners III Employee Fund S.à r.l.;*
- (e) West Street Senior Credit Partners III Employee UK Fund S.à r.l.;*
- (f) GLQC II Designated Activity Company;*
- (g) Broad Street Teno Partners, S.à r.l.;*
- (h) West Street Asia Private Credit Partners (O) Pte. Ltd.;*
- (i) West Street MIC Asia Partners Pte. Ltd.;*
- (j) Centaurus Capital LP;*
- (k) OMERS Capital Markets Asia Holdings Pte. Ltd.; and*
- (l) CPPIB Credit Investments Inc*

For and on behalf of **CSCGlobal Capital Markets (Singapore) Pte. Ltd.**
(as Security Agent)

A blue ink signature of Annita Yeo Shiao Lian, consisting of stylized, overlapping loops and a long horizontal stroke at the end.

Annita Yeo Shiao Lian
Authorised Signatory

A blue ink signature of Lin Jian-Huei, featuring a large, sweeping 'V' shape followed by a series of connected, fluid strokes.

Lin Jian-Huei
Authorised Signatory

Place: Singapore
Date: 22 September, 2025