

Tano Investment Opportunities Fund
C/o ONS FinServ Ltd, 11th Floor, Bramer House, Hotel Avenue, Ebene, Mauritius
Tel: +230 4609701

August 24, 2023

To,

National Stock Exchange of India Limited Exchange Plaza, C-1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051	Company Secretary and Compliance Officer KRISHIVAL FOODS LIMITED 1309, Lodha Supremus, Saki Vihar Road, Powai, Mumbai-400072.
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Scrip Code: KRISHIVAL

Sub: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

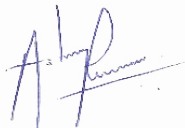
Dear Sir/ Madam,

We, Tano Investment Opportunities Fund, hereby submit relevant disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, upon receipt of intimation from Krishival Foods Limited towards allotment of Equity Shares upon Conversion of Convertible Warrants issued on Preferential Basis.

Kindly take on your record and acknowledge the receipt of the same.

Thanking you,

Yours truly,



Ashwanee Ramsurrun
Director



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Part A- Details of the Acquisition			
Name of the Target Company (TC)	Krishival Foods Limited (Formerly known as Emphyrean Cashews Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Tano Investment Opportunities Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Emerge Platform of National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying Voting Rights (VRs)	0	0.00%	0.00%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	0	0.00%	0.00%
c) Voting rights (VRs) otherwise than by equity shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	22,00,000	10.95%	9.87%
e) Total (a+b+c+d)	22,00,000	10.95%	9.87%
Details of acquisition			
a) Shares carrying voting rights acquired			
Tano Investment Opportunities Fund	22,00,000	9.87%	9.87%
Total	22,00,000	9.87%	9.87%
b) VRs acquired otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	0	0.00%	0.00%
e) Total (a+b+c+-d)	22,00,000	9.87%	9.87%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired			
Tano Investment Opportunities Fund	22,00,000	9.87%	9.87%
Total	22,00,000	9.87%	9.87%
b) VRs acquired otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	0	0.00%	0.00%
e) Total (a+b+c+-d)	22,00,000	9.87%	9.87%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / Inter-se transfer encumbrance, etc.)	Preferential Issue (Conversion of Warrants into Equity)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	August 23, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 20,09,51,410 consisting of 2,00,95,141 Equity Shares of face value of Rs. 10/- each fully paid		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 22,29,51,410 consisting of 2,22,95,141 Equity Shares of face value of Rs.10/- each fully paid.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 22,29,51,410 consisting of 2,22,95,141 Equity Shares of face value of Rs.10/- each fully paid.		

For Tano Investment Opportunities Fund

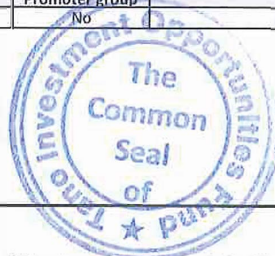
Authorized Signatory
Place: Mauritius
Date: 25th August 2023



Part B (***)		
Name of the Target Company	Krishival Foods Limited (Formerly known as Emphyrean Cashews Limited)	
Name(s) of the acquirer and Persons Acting In Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Tano Investment Opportunities Fund	No	

For Tano Investment Opportunities Fund


 Authorized Signatory
 Place: Mauritius
 Date: 25th August 2023



Notes:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.