

Date: 06/02/2025

To,
National Stock Exchange of India Limited
Exchange Plaza Block G, C 1, Bandra Kurla Complex, G
Block BKC, Bandra Kurla Complex, Bandra East,
Mumbai, Maharashtra 400051

NSE Symbol: BOHRAIND ISIN: INE802W01023

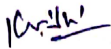
Dear Sir/Madam,

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is with reference to the disclosure enclosed herewith as required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of equity share in preferential allotment pursuant to NCLT order dated 13th October, 2021.

Kindly take the above information on record.

Thanking you,



KRISHNA AGARWAL
ACQUIRER

Encl: as above

CC: To Bohra Industries Limited

ADDRESS: 301, ANAND PLAZA, UNIVERCITY ROAD,
UDAIPUR, RAJASTHAN, INDIA, 313001

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	BOHRA INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KRISHNA AGARWAL PAC: ANDAL BONUMALLA		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	38,00,000	36.9%* (*on increased capital)	36.9%
b) VRs acquired otherwise than by equity shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	38,00,000	36.9%	36.9%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	38,00,000	36.9%	36.9%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	38,00,000	36.9% (on increased capital)	36.9%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Through NCLT Order Dated 13 th October, 2021		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	11 th January, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs 29,71,520/- (2,97,152 Equity Shares of Rs. 10/- each) (After write off 1,49,43,861 share and before Infusion of 1,00,00,000 shares as per NCLT Order		

	Dated 13 th October, 2021)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs 10,29,71,520/- (1,02,97,152 Equity Shares of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs 10,29,71,520/- (1,02,97,152 Equity Shares of Rs. 10/- each)

Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	
KRISHNA AGARWAL*	Yes	
ANDAL BONUMALLA	Yes	

* Disclosure is made for Krishna Agarwal.

Signature of the acquirer / Authorised Signatory *Krishna*

Place:

Date: 06/02/2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.