

RISEE INFINITY PRIVATE LIMITED

Registered Office : 208, Floor-2, Plot-43, 11, Marine Chamber, Vitthaladas Thackarsey
Marg, New Marine Lines, Churchgate, Mumbai-400020
CIN: U74999MH2020PTC352064 **Email Id:** risee.infinity@gmail.com

June 18, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The Company Secretary

Reliance Infrastructure Limited

Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai 400 001

Dear Sir,

Subject: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure in the prescribed format under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Risee Infinity Private Limited



Authorised Signatory

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Risee Infinity Private Limited, Reliance Project Ventures and Management Private Limited, Shri Anil D Ambani, \$Reliance Innoventures Private Limited, Smt. Tina A Ambani, Shri Jai Anmol A Ambani, Shri Jai Anshul A Ambani and Smt. Kokila D Ambani.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	6,53,63,424	16.50	12.53
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4,60,00,000	N.A.	8.82
e) Total (a+b+c+d)	6,53,63,424 Equity Shares and 4,60,00,000 Convertible Warrants	16.50 (represents percentage holding in equity shares)	21.34
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,25,00,000	2.55#	2.40
b) VRs acquired/sold otherwise than by shares			
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	(1,25,00,000)	N.A	(2.40)
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	12500000 Convertible Warrants converted into 12500000 Equity Shares	2.55#	Nil

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7,78,63,424	19.05 [^]	14.92
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	3,35,00,000	NA	6.42
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	77863424 Equity Shares and 3,35,00,000 Convertible Warrants	19.05 [^] (represents percentage holding in equity shares)	21.34
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	1,25,00,000 Equity Shares allotted on conversion of warrants.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 18, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 396,13,11,940/ 39,61,31,194 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 408,63,11,940/ 40,86,31,194 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 408,63,11,940/ 40,86,31,194 equity shares of Rs. 10/- each		

Notes:

- (#) The percentage is calculated as the difference between the pre-allotment and the post-allotment percentage shareholding of the acquirer and PAC with the acquirer.
 - ([^]) The percentage is calculated on the enhanced paid-up equity share capital pursuant to the conversion of 1,25,00,000 Warrants into Equity Shares of the Target Company.
 - (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
 - (\$)
- Reliance Innoventures Private Limited is under going Corporate Insolvency Resolution Process under the provisions of the Insolvency and Bankruptcy Code, 2016.

5. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller / Authorised Signatory

For Risee Infinity Private Limited



Authorised Signatory

Date: June 18, 2025

Place: Mumbai