

Date: 06/02/2025

To,
National Stock Exchange of India Limited
Exchange Plaza Block G, C 1, Bandra Kurla Complex, G
Block BKC, Bandra Kurla Complex, Bandra East,
Mumbai, Maharashtra 400051

NSE Symbol: BOHRAIND ISIN: INE802W01023

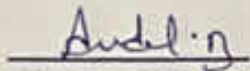
Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is with reference to the disclosure enclosed herewith as required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of Equity share through preferential allotment dated November 01, 2022.

Kindly take the above information on record.

Thanking you,


ANDAL BONUMALLA
ACQUIRER

Encl: as above

CC: To Bohra Industries Limited

ADDRESS: 301, ANAND PLAZA, UNIVERCITY ROAD,
UDAIPUR, RAJASTHAN, INDIA, 313001

Annexure 1
Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Acquisition

Name of the Target Company (TC)	BOHRA INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. ANDAL BONUMALLA 2. KRISHNA AGARWAL		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :	26,00,000	25.25%	25.25%
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	26,00,000	25.25% *as per the last disclosure and before preferential allotment	25.25%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	3,30,000	(4.76%)	(4.76%)
b) VRs acquired/sold otherwise than by shares	-	-	-

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c) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+d)	3,30,000	(4.76%)	(4.76%)

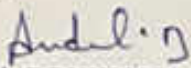
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	29,30,000	20.49%	20.49%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)* *(Assuming full conversion of Warrants into Equity Shares)	29,30,000	20.49%* On Incremented capital	20.49%
Mode of acquisition/sale—(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
Date of acquisition/sale of shares-warrants / VR or date of receipt of intimation of allotment of Shares, whichever is applicable	01 st November, 2022		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 12,86,11,520/- (12,86,11,52 Equity Shares of Rs. 10/- each)* after preferential allotment of 25,64,000 shares dated October 26, 2022		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 14,29,71,520/- (1,42,97,152 Equity Shares of Rs. 10/- each)* after preferential allotment of 14,36,000 shares dated November 01, 2022		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 14,29,71,520/- (1,42,97,152 Equity Shares of Rs. 10/- each)		

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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


ANDAL BONUMALLA
ACQUIRER

Date: 09-02-2025
Place: