

Zee Learn Ltd.,
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Mumbai - 400070.

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CIN :L80301MH2010PLC198405



www.zeelearn.com

May 14, 2019

**BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange**

BSE SCRIP CODE: 533287

NSE SYMBOL :ZEELEARN

Dear Sir/ Madam,

Ref: Disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to disclosure requirements by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith our disclosure for creation of pledge of the equity shares of MT Educare Limited.

This is for your information and records please.

Thanking You,

Yours Sincerely,
For Zee Learn Limited


Bhautesh Shah
Company Secretary



C.C: MT Educare Limited

220, 2nd Floor, "Flying Colors",
Pandit Din Dayal Upadhyay Marg,
L.B.S Cross Road, Mulund (West),
Mumbai 400080

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