

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	ICE MAKE REFRIGERATION LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gaurav Ghanshyambhai Patel (Acquirer) Persons Acting in concert with the Acquirer- Monika Gaurav Patel (hereinafter the "PAC")		
Whether the acquirer belongs to Promoter / Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer along with PAC's of:</u>			
a) Shares carrying voting rights	0	0	0
<u>Acquirer</u> Gaurav Ghanshyambhai Patel	350	0.002%	0.002%
<u>PAC</u> Monika Gaurav Patel	650	0.004%	0.004%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a + b + c + d)	1000	0.006%	0.006%

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired			
<u>Acquirer</u> Gaurav Ghanshyambhai Patel	200	0.001%	0.001%
<u>PAC</u> Monika Gaurav Patel	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a + b + c + d)	200	0.001%	0.001%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights <u>Acquirer:</u> Gaurav Ghanshyambhai Patel	550	0.003%	0.003%
<u>PAC:</u> Monika Gaurav Patel	650	0.004%	0.004%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	0	0	0
e) Total (a + b + c + d)	1200	0.007%	0.007%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares ranking pari-passu with existing equity share of the TC.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27-03-2026		

Equity share capital / total voting capital of the TC before the said acquisition	1,57,79,735 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	1,57,79,735 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	1,57,79,735 Equity Shares of Rs. 10/- each

Part-B***

Name of the Target Company: **ICE MAKE REFRIGERATION LIMITED**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Gaurav Ghanshyambhai Patel	Yes	
Monika Gaurav Patel	Yes	

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Gaurav Ghanshyambhai Patel

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 28-03-2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.