

Brett Plastics Private Limited

CIN: U51495MH1995PTC084578; Regd. office 5, Kitab Mahal, 192 DR. D N Road Fort, Mumbai - 400001

Date: 31st May, 2018

**National Stock Exchange of
India Limited (NSE)**
Exchange Plaza – C-1, Block G,
Bandra Kurla Complex
Bandra, Mumbai – 400 051
Scrip Code: VAIBHAVGBL

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532156

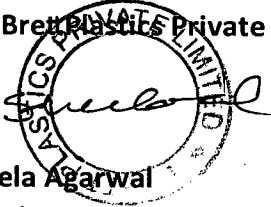
Sub: Disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir/Madam,

With reference to the captioned subject, we are enclosing herewith a disclosure under regulation 10(6) in respect of acquisition, exempted under regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

This is for your information and record.

For Brett Plastics Private Limited



Sheela Agarwal
Director
DIN:00178548

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		Vaibhav Global Limited	
2.	Name of the acquirer(s)		Brett Plastics Private Limited	
3.	Name of the stock exchange where shares of the TC are listed		1. BSE Limited (532156) 2. National Stock Exchange of India Limited (VAIBHAVGBL)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.		Inter se restructuring of shareholding amongst promoters of the TC pursuant to the merger of Sonymike's Holdings Ltd. with Brett Plastics Private Limited Please see Note 1	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Exempted under regulation of 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		NA	
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller Sonymike's Holdings Limited	NA	NA
	b.	Date of acquisition	29 th May, 2018 Please see Note 1	
	c.	Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above	99,18,640	99,18,640
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	30.42%	30.42%
	e.	Price at which shares are proposed to be acquired / actually acquired	The acquisition of equity shares of the target Company by the Acquirer through a scheme of arrangement / merger approved by NCLT, pursuant to which the Acquirer will issue shares	The acquisition of equity shares of the target Company by the Acquirer through a scheme of arrangement / merger approved by NCLT, pursuant to which the Acquirer will issue shares

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			to the shareholders of the transferor Company as consideration. Please see note 1 below		to the shareholders of the transferor Company as consideration. Please see note 1 below	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*) Brett Plastics Private Limited	83,34,124	25.56%	1,82,52,764	55.99%
	b	Each Seller / Transferor Sonymike's Holdings Ltd.	99,18,640	30.42%	Nil	Nil

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

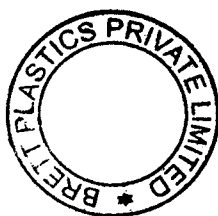
Note 1:

This filing is being made in respect of an acquisition of shares/voting rights pursuant to a scheme of arrangement/merger approved by Hon'ble NCLT, Mumbai Bench under the provisions of the Companies Act, 2013 not directly involving the Target Company (TC) i.e. Vaibhav Global Limited. Sonymike's Holdings Ltd (Transferor) and Brett Plastics Pvt. Ltd. (Acquirer) are promoters of the TC. The transferor held 99,18,640 Equity Shares representing 30.42% of the total share/voting capital of the TC.

Pursuant to scheme of arrangement/merger, the Transferor has merged with the Acquirer and accordingly, the equity shares held by the Transferor in the Vaibhav Global Limited (99,18,640 Equity Shares representing 30.42% of the total share/voting capital) have been transferred to Acquirer. There is no change in collective shareholding of the Promoters and PACs of the TC pursuant to the above said arrangement/merger. Since, (i) the component of cash and cash equivalents of total the consideration under the scheme is NIL; and (ii) the shareholders holding at least 33% of the Acquirer after the merger are the same persons who held the entire share/voting rights in the transferor before the merger, such acquisition by the Acquirer pursuant to the merger is exempt under Regulation 10(1)(d)(iii).

For Brett Plastics Private Limited

Sheela Agarwal
Sheela Agarwal
 Director
 DIN:00178548



Place: Jaipur
Date: 31st May, 2018