

October 11, 2019



Mr. Abhishek Shrivastava
Company Secretary & Compliance Officer
Mis. Dilip Buildcon Ltd.
Plot No. 5, Kolar Road,
Inside Govind Narayan Singh Gate, Chuna Bhatti, Bhopal,
Madhya Pradesh - 462016
Tel.: 0755-4029999
Fax.: 0755-4029998

Dear Sir,

Sub: Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

In accordance with Regulation 29 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we wish to inform you that the aggregate holdings of the schemes of HDFC Mutual Fund in "**Mis. Dilip Buildcon Ltd.**" (the Company) as at the close of the business hours on October **10, 2019** was **5.02%** of the paid up equity share capital of the Company (*Paid up Equity Share Capital being Rs. 1,36,76,97,680/- comprising 13,67,69,768 Equity Shares of Rs. 101/- each*).

In compliance with Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached details of acquisition in the prescribed format in **Annexure - "1"** for disclosure to target company and stock exchanges where the shares of the target company are listed.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For HDFC Asset Management Company Limited
(Investment Managers for HDFC Mutual Fund)

— — —
Dinesh Bhakade
c/vAVP - Compliance

Encl: As above

CC:

Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Sandra - Kurla Complex, Sandra (E), Mumbai - 400 051. Tel.: 022- 2659 8190, Fax: 022- 2659 8191	Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 023. Fax: 022- 2272 3121
--	--

HDFC Asset Management Company Limited

A Joint Venture with Standard Life Investments

CIN: L65991MH1999PLC123027

Registered Office: "HDFC House", 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai-400 020

Tel.: 022 - 6631 6333 Fax: 022 - 2204 4304, 6658 0200 Website: www.hdfcfund.com

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Dilip Buildcon Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HDFC Mutual Fund: HDFC Trustee Company Limited A/c - HDFC Capital Builder Value Fund HDFC Equity Opportunities Fund - II - 1126D May 2017 (1) HDFC Balanced Advantage Fund HDFC HOF - I - 1140D November 2017(1) HDFC Growth Opportunities Fund HDFC Infrastructure Fund HDFC Mid-Cap Opportunities Fund		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	68,19,202	4.99	N.A
b) Shares in the nature of encumbrance (pledge/ Lien/non-disposal undertaking/ others)	0	0	N.A
c) Voting rights (VR) otherwise than by equity shares	0	0	N.A
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	N.A
Total (a+b+c+d)	68,19,202	4.99	N.A
Details of acquisition			
a) Shares carrying voting rights acquired	46,000	0.03	N.A
b) VRs acquired otherwise than by equity shares	0	0	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	N.A
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	N.A
Total (a+b+c+d)	46,000	0.03	N.A

Annexure – 1

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011



After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	68,65,202	5.02	N.A
b) VRs acquired otherwise than by equity shares	0	0	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	N.A
d) Shares in the nature of encumbrance (pledge/ lien/non- disposal undertaking/ others)	0	0	N.A
Total (a+b+c+d)	68,65,202	5.02	N.A
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	October 10, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,36,76,97,680/- comprising 13,67,69,768 equity shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,36,76,97,680/- comprising 13,67,69,768 equity shares of Rs. 10/- each.		
Total diluted share/ voting capital of the TC after the said acquisition	N.A.		

Note: Percentages given above are rounded off to two decimal places.

For HDFC Asset Management Company Limited

(Investment Managers for HDFC Mutual Fund)

Dinesh Bhakade
AVP-Compliance

Encl: As above

Date: October 11, 2019



Notes:

(*) ~~Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement~~ Total share capital/ voting capital has been taken as per the latest filing to be done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure-1

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Regulations, 2011)



Name of the Target Company: **Mis. Dilip Buildcon Ltd.**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	
HDFC Mutual Fund: HDFC Trustee Company Limited <i>Alc</i> - HDFC Capital Builder Value Fund HDFC Equity Opportunities Fund - II - 11260 May 2017 (1) HDFC Balanced Advantage Fund HDFC HOF - I - 1140D November 2017 (1) HDFC Growth Opportunities Fund HDFC Infrastructure Fund HDFC Mid-Cap Opportunities Fund	No	

For HDFC Asset Management Company Limited

(Investment Manager for HDFC Mutual Fund)

Dinesh Bhakade
AVP-Compliance
Encl: As above
Date: October 11, 2019



Note:

(,,,) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.