

CONSTELLATION CAPITAL LTD.

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

Date: 15.02.2014

**Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai 400 001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051**

Dear Sir,

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the pledge of 2,75,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s Globe Fincap Ltd.

This is for your information & records.

Thanking You.

Yours faithfully,
For Constellation Capital Limited.



Director



**Cc: M/s Omaxe Limited
7, Local Shopping Centre
Kalkaji, New Delhi-110019**

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)				Omame Limited									
Names of the Stock Exchanges where the shares of the target company are listed				BSE Limited (BSE) National Stock Exchange of India Limited (NSE)									
Date of reporting				15/02/2014									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Constellation Capital Limited									
Details of the creation of encumbrance: Release of pledge													
Name of the Promoter (s) or PACs with him(**)		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)		Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3)]					
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
Rohitas Goel	2747250	1.50	1.50	-	-	-	-	-	-	-	-	-	-

[Signature]

Sunil Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-
Constellation Capital Ltd.	26290397	14.37	14.37	21646400	11.84	creation	11.02.2014	pledge	2,75,000	0.15	Globe Fincap Limited	21921400	11.98	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	4.88	8900000	4.87	-	-	-	-	-	-	-	-	-



Guild Builders Pvt. Ltd.	916639	5.01	5.01	8700000	4.76	-	-	-	-	-	-	-	-	-
Green Tech Tower Builders Pvt. Ltd.	60000	0.33	0.33	-	-	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	4151250	2.27	2.27	1500000	.82	-	-	-	-	-	-	-	-	-
Kautliya Monetary Services Private Limited	31975896	17.48	17.48	2,99,95,000	16.40									
Naj Builders Pvt. Ltd.	17347500	9.48	9.48	-	-	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	27101115	14.82	14.82	22822000	12.48	-	-	-	-	-	-	-	-	-

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Rohitas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel(HUF)	135000	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For Constellation Capital Limited

[Signature]

Director

[Signature]

Place: New Delhi

Date: 15.02.2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.