

DUKE IMPEX PRIVATE LIMITED

Ref: DIPL/2014/

Date 04/06/2014

To,
The Vice President
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G. Block,
Bandar -Kurla Complex,
Bandra East, Mumbai-400051

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 and Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulation 1992

Dear Sir,

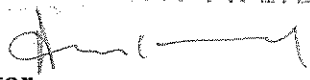
Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 and Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulation 1992

This is for your record and reference.

Thanking You
For **Duke Impex Private Limited**

DUKE IMPEX PVT. LTD.

Director


Authorised Signatory

Regd. Office: 4/31-B, RAJPUR ROAD, CIVIL LINES, NEW DELHI 110054
CIN: U74899DL1990PTC040509
CONTACT AT 0124-3938500, e-mail: shashikantpandey@dhanuka.com

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment/ advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/pr preferential offer, etc.) / sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Duke Implex Private Limited, 4/31 B, Rajpur Road, Civil Lines, Delhi 110054 AAACD0362K	35,04,500 (7.01%)	04/06/2014 (i.e Effective Date of the Scheme)	04/06/2014	Vesting of shares consequent to Scheme of Arrangement sanctioned by the Hon'ble High Court of Judicature at Delhi on April, 30, 2014	of 0	N.A.	N.A.	N.A.	N.A.	35,04,500 (7.01%)	N.A.

DUKE IMPEX PVT. LTD.



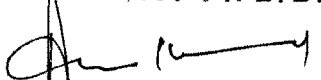
Authorised Signatory

भारतीय प्रतिभूति और विनिमय बोर्ड **Securities and Exchange Board of India**

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s Dhanuka Agritech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s A. M. Bros. Fintrade Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	35,04,500	7.01%	7.01%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	35,04,500	7.01%	7.01%
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	35,04,500	7.01%	7.01%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	35,04,500	7.01%	7.01%

DUKE IMPEX PVT. LTD.


 Authorised Signatory

भारतीय प्रतिभूति और विनिमय बोर्ड **Securities and Exchange Board of India**

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0	0
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)			

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

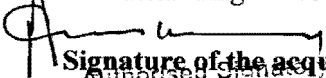
Vesting of shares consequent to Scheme of Arrangement sanctioned by the Hon'ble High Court of Judicature at Delhi on April, 30, 2014.

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.06.2014
Equity share capital / total voting capital of the TC before the said acquisition / sale	50019500 shares of Rs.2 100039000
Equity share capital/ total voting capital of the TC after the said acquisition / sale	50019500 shares of Rs.2 100039000
Total diluted share/voting capital of the TC after the said acquisition	50019500 shares of Rs.2 100039000

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

DUKE IMPLEX PVT. LTD.


Signature of the acquirer / Seller
 Authorised Signatory

Place: Delhi

Date:
