



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III

New Delhi - 110 020, India

Tel: +91-11-3065 9400, 4161 2456

Fax: +91-11-2693 5697

E-mail: corporateoffice@dhampur.com

Website: www.dhampur.com

FAX / COURIER

Fax No. 022-26598237/38

06.04.2015

**Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051**

Dear Sir

Sub: Disclosure under Takeover Code

Please find enclosed herewith disclosure received from the Promoters of the Company under regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 as on 31st March, 2015.

Kindly take the information on record.

Thanking you,
Yours' faithfully

For Dhampur Sugar Mills Limited



Executive President (Finance) & Company Secretary

CIN: L15249UP1933PLC000511

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

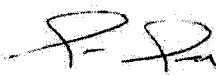
1. Name of the Target Company (TC)	Dhampur Sugar Mills Limited																																		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	NSE, BSE																																		
3. Particulars of the shareholder	<p>a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.</p> <p>or</p> <p>b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.</p>																																		
	<p>a. Nil</p> <p>b.</p> <table border="1"> <thead> <tr> <th>S.No</th> <th>Name</th> </tr> </thead> <tbody> <tr><td>1</td><td>Ashok Kumar Goel</td></tr> <tr><td>2</td><td>Deepa Goel</td></tr> <tr><td>3</td><td>Gaurav Goel</td></tr> <tr><td>4</td><td>Gautam Goel</td></tr> <tr><td>5</td><td>Vijay Kumar Goel</td></tr> <tr><td>6</td><td>Vinita Goel</td></tr> <tr><td>7</td><td>Aparna Jalan</td></tr> <tr><td>8</td><td>Asha Kumari Swaroop</td></tr> <tr><td>9</td><td>Ritu Sanghi jointly with Ajay Sanghi</td></tr> <tr><td>10</td><td>Shafali Poddar</td></tr> <tr><td>11</td><td>Shudh Edible Products Limited</td></tr> <tr><td>12</td><td>Sonitron Limited</td></tr> <tr><td>13</td><td>Ujjwal Rural Services Limited (Formerly Associated Metals Company Limited)</td></tr> <tr><td>14</td><td>Goel Investments Limited</td></tr> <tr><td>15</td><td>Saraswati Properties Limited</td></tr> </tbody> </table>			S.No	Name	1	Ashok Kumar Goel	2	Deepa Goel	3	Gaurav Goel	4	Gautam Goel	5	Vijay Kumar Goel	6	Vinita Goel	7	Aparna Jalan	8	Asha Kumari Swaroop	9	Ritu Sanghi jointly with Ajay Sanghi	10	Shafali Poddar	11	Shudh Edible Products Limited	12	Sonitron Limited	13	Ujjwal Rural Services Limited (Formerly Associated Metals Company Limited)	14	Goel Investments Limited	15	Saraswati Properties Limited
S.No	Name																																		
1	Ashok Kumar Goel																																		
2	Deepa Goel																																		
3	Gaurav Goel																																		
4	Gautam Goel																																		
5	Vijay Kumar Goel																																		
6	Vinita Goel																																		
7	Aparna Jalan																																		
8	Asha Kumari Swaroop																																		
9	Ritu Sanghi jointly with Ajay Sanghi																																		
10	Shafali Poddar																																		
11	Shudh Edible Products Limited																																		
12	Sonitron Limited																																		
13	Ujjwal Rural Services Limited (Formerly Associated Metals Company Limited)																																		
14	Goel Investments Limited																																		
15	Saraswati Properties Limited																																		
4. Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)																																
As on March 31 of the year, holding of:	As per Annexure enclosed																																		
<p>a. Shares</p> <p>b. Voting Rights (otherwise than by shares)</p> <p>c. Warrants,</p> <p>d. Convertible Securities</p> <p>e. any other instrument that would entitle the holder to receive shares in the TC.</p>																																			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For and on Behalf of Promoters of Dhampur Sugar Mills Limited



Gaurav Goel
06.04.2015

**Annexure to the Disclosures under Regulation 30(1) and 30(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Sr. No.	Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert(PAC)with him	No of Shares	% w.r.t total share /voting whereever applicable	Number of warrants held	% of total diluted share /voting capital of TC(*)
1	Ashok Kumar Goel	298000	0.51	0	0.49
2	Deepa Goel	10370	0.02	0	0.02
3	Gaurav Goel	3461379	5.90	750000	6.99
4	Gautam Goel	3492339	5.95	750000	7.05
5	Vijay Kumar Goel	425466	0.72	0	0.71
6	Vinita Goel	25050	0.04	0	0.04
7	Aparna Jalan	46100	0.08	0	0.08
8	Asha Kumari Swaroop	4	0.00	0	0.00
9	Ritu Sanghi jointly with Ajay Sanghi	7500	0.01	0	0.01
10	Shafali Poddar	31760	0.05	0	0.05
11	Shudh Edible Products Limited	4549680	7.75	0	7.56
12	Sonitron Limited	4940716	8.41	0	8.21
13	Ujjwal Rural Services Limited (Formerly Associated Metals Company Limited)	125000	0.21	0	0.21
14	Goel Investments Limited	11255515	19.17	0	18.69
15	Saraswati Properties Limited	3416758	5.82	0	5.67
	TOTAL	32085637	54.65	1500000	55.77

For and on Behalf of Promoters of Dhampur Sugar Mills Limited



Gaurav Goel
06.04.2015

