Date: 07th September, 2018

To
National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai - 400051

Kind Attn. : Ms.Deepa Kandoi, Deputy Manager – Surveillance

Dear Madam,

Sub – Your e-mail dated 6th September, 2018 seeking comments/clarification on Media Reports in respect of our Company under MCA scanner over use of IPO funds

This refers to your e-mail dated 6th September, 2018 seeking comments or clarification on media reports as appeared on website of Money control viz www.moneycontrol.com on 5th September, 2018 and published in the newspaper edition of Navgujarat Samay on 6th September, 2018.

We would like to inform that our Company came out with an Initial Public Offer (IPO) in January, 2010 and in this context, the Company had been requested by the Registrar of Companies Mumbai (ROC) to furnish certain information / clarifications under Section 206(4) of the Companies Act, 2013 and the same has been submitted by the Company. The Company has not received any further communication from the ROC till date in the matter.

It is our understanding that the information/clarification sought by ROC has been asked from several other companies also and appears to be routine/regular in nature. Based on the Company's response and information to the queries provided to the ROC, the Company believes that this will not have material impact on the Company. Further, the Company is not aware of any information that has not been announced to the Exchanges under Regulation 30 of Listing Regulations.

Kindly take our aforesaid reply on records.

Thanking you,

Yours faithfully,

For D B Realty Limited

D B Realty Limited Mumbai

Jignesh Shah
Company Secretary