

Clarifications required by NSE

<u>Sl. No.</u>	<u>Particulars</u>	<u>Remarks</u>
1.	Any other material information not involving commercial secrets	1. Cancellation of Shares of the Promoters of Assam Company India Limited (ACIL) 2. Delisting of Shares of ACIL 3. Cancellation of Public Shareholding 4. The Shareholders to be paid Re. 0.10 paise for each Share held.
2.	Salient features, not involving commercial secrets, of the resolution plan approved by the Tribunal, in such form as may be specified	N.A.
3.	Approval of resolution plan by the Tribunal or rejection, if applicable	Hon'ble National Company Law Tribunal (NCLT) Order dated 20.09.2018 was intimated to the Exchanges on 25.09.2018.
4.	Filing of resolution plan with the Tribunal	The matter was dealt by the Resolution Professional and not available with the Company.
5.	Number of resolution plan with the Tribunal	One.
6.	Brief particulars of invitation of resolution plans under section 25(2)(h) of Insolvency Code in the Form specified under regulation 36A(5) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016	Uploaded on the website of the Company at "www.assamco.com"
7.	Prior or post-facto intimation of the meetings of Committee of Creditors	The matter was dealt by the Resolution Professional and not available with the Company.
8.	Appointment/Replacement of the Resolutions Professional	Appointment of Resolution Professional was intimated on 18.01.2018.
9.	List of creditors as required to be displayed by the corporate debtor under regulation 13(2)(c) of the IBBI (Insolvency Resolution process for Corporate Persons) Regulations, 2016	Displayed on the website of the Company.
10.	Public announcement made pursuant to order passed by the Tribunal under section 13 of Insolvency Code	Announced on 2.11.2018.

11.	Admission of application by the Tribunal, along with amount of default or rejection or withdrawal, as applicable	SREI Infrastructure Finance Ltd. filed an application which was admitted on 26.10.2017, for an amount of Rs. 5,956,065,355/-
12.	Filing of application by financial creditors for initiation of CIRP against the corporate debtor, also specifying the amount of default	SREI Infrastructure Finance Ltd. filed an application which was admitted on 26.10.2017, for an amount of Rs. 5,956,065,355/-.
13.	Filing of application by financial creditors for initiation of CIRP also specifying the amount of default	Same as above
