

Deutsche Bank Group



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Dear Sir/Madam,

Attached please find the copy of the disclosure form under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for ICICI LOMBARD GENERAL INSURANCE COMPANY LTD.

Thank you!

Best Regards
APAC Position Reporting Group

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Sincerely yours,
Position Reporting Group Asia-Pac

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ICICI LOMBARD GENERAL INSURANCE COMPANY LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Deutsche Bank AG, Singapore Branch acting as a "Security Agent"; Xtrackers FTSE Emerging Comprehensive Factor ETF		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	40,889,791	9.01%	N/A
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	40,889,791	9.01%	N/A

Details of acquisition/sale			
a) Shares carrying voting rights acquired/ old	80	N/A	N/A
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered /invoked /released by the acquirer	14,278,821	N/A	N/A
e) Total (a+b+c+/-d)	-14,278,741	N/A	N/A
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	80	0.00%	N/A
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	26,610,970	5.86%	N/A
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	26,611,050	5.86%	N/A
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Sales of encumbrance shares by the holding company #		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	The sale was executed on stock exchange on November 30, 2018 and was settled on December 4, 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	453,948,304		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	454,064,444		
Total diluted share/voting capital of the TC after the said acquisition	N/A		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) **Encumbrance by way of fixed and floating charge over 100% of the shares in Red Bloom Investment Limited, which in turn holds 26,610,970 shares in ICICI Lombard General Insurance Company Limited, constituting 5.86% of the total paid up share capital of ICICI Lombard General Insurance Company Limited.**

Signature of the ~~acquirer~~ ~~seller~~ / Authorised Signatory



Ajoy Kumar
Vice President
Deutsche Bank AG, Hong Kong Branch
Date: 30 January, 2019
