

CALEDONIA
INVESTMENTS

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12th December, 2014

Ms. Niti Arya
Dewan Housing Finance Corporation Ltd.
Corporate Office: 10th Floor, TCG Financial Centre,
BKC Road, Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051
India
Tel No. 022-6600 6999
Fax No. 022-6600 6998

Re: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dewan Housing Finance Corporation Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Caledonia Investments Plc. (Acquirer) and Persons Acting in Concert with the Acquirer as per Annexure-A enclosed.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Ltd.		
Details of the ~~acquisition~~/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)

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Before the ~~acquisition/~~disposal under consideration, holding of :			
a) Shares carrying voting rights	4,554,608	3.54%	3.54%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	**4,554,608**	**3.54%**	**3.54%**
Details of ~~acquisition/sale~~			
a) Shares carrying voting rights ~~acquired~~/sold	4,554,608	3.54%	3.54%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	**4,554,608**	**3.54%**	**3.54%**
After the ~~acquisition~~/sale, holding of:			
a) Shares carrying voting rights	0	0%	0%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
e) Total (a+b+c+d)	**0**	**0%**	**0%**

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Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Date of ~~acquisition~~/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11th December, 2014 Last of various dates of Sale
Equity share capital / total voting capital of the TC before the said ~~acquisition~~/sale	Rs 1,286,505,940 constituting 128,650,594 equity shares of Rs 10/- each
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~/sale	Rs 1,286,505,940 constituting 128,650,594 equity shares of Rs 10/- each
Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale	Rs 1,286,505,940 constituting 128,650,594 equity shares of Rs 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Graeme Denison
Associate Director and Authorised Signatory
Caledonia Investments Plc.
Place: London
Date: 12th December, 2014.

Annexure-A

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sr. No.	Name of Shareholder	No. of Equity Shares held before the disposal under consideration	% of Equity shares w.r.t. total share capital before the disposal under consideration	No. of Equity Shares sold	% of Equity Shares sold w.r.t. total share capital	No. of Equity Shares held after the sale	% of Equity shares w.r.t. total share capital after the sale
A.	Acquirer						
	Caledonia Investments plc.	4,155,132	3.23%	4,155,132	3.23%	0	0.00%
	Total-A	4,155,132	3.23%	4,155,132	3.23%	0	0.00%
B.	Person acting in Concert						
	Amber 2010 Limited	399,476	0.31%	399,476	0.31%	0	0.00%
	Total-B	399,476	0.31%	399,476	0.31%	0	0.00%
	Grand Total A + B	4,554,608	3.54%	4,554,608	3.54%	0	0.00%