

Sofotel Infra Private Limited

Regd. Office : 10-B, Bakhtawar, Nariman Point, Mumbai - 400 021.

Corporate Identity No. U72200MH1994PTC082506

Tel. No.: 022 2619 1266 Fax No.: 022 2619 1269

Email : sofotel@yahoo.com

Date : 29/06/2016.

To,
Securities And Exchange Board Of India
Plot No. C 4-A , G Block, Near Bank of India,
Bandra Kurla Complex,
Bandra East,
Mumbai – 400 051

Sub: Disclosures under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find enclosed herewith the duly signed Disclosures under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 (1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Also find enclosed herewith P.O. No. 072721 Dtd. 29/06/2016 for Rs.1,50,000/- (Rupees One Lac Fifty Thousand Only) drawn on HDFC Bank, Bhulabhai Desai Road Branch, Mumbai, being the payment towards fees required under Regulation 10(7).

Please acknowledge receipt and undertake the required compliances.

Thanking You,

Yours faithfully
For SOFOTEL INFRA PRIVATE LIMITED



DIRECTOR

Encl.: - As above.

CC.: Deepak Fertilisers And Petrochemicals Corporation Limited, Pune.
Bombay Stock Exchange, Mumbai.
National Stock Exchange, Mumbai.



Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

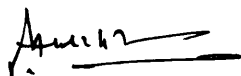
1	General Details	
a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	SOFOTEL INFRA PRIVATE LIMITED 10-B, BAKHTAWAR, Nariman Point, MUMBAI – 400 021. Tel.No. 022-26191266 / 67 Email : sofotel@yahoo.com
b.	Whether sender is the acquirer (Y/N)	YES
c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable.
d.	Name, address, Tel no: and e-mail of the sender, if sender is not the acquirer	Not Applicable.
2	Compliance of Regulation 10(7)	
a.	Date of report	24 TH JUNE, 2016.
b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	YES, Report is submitted within 21 working days from the date of acquisition
c.	Whether the report is accompanied with fees as required under Regulation 10(7)	YES, The applicable fee of Rs.150,000/- is enclosed vide Pay Order No.072721 Dt.29/06/16 drawn on HDFC Bank, Bhulabhai Desai Road Branch, Mumbai.
3	Compliance of Regulation 10(5)	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition	YES, Intimation was sent 4 working days prior to date of acquisition Under Regulation 10(5).
b.	Date of Report	2 nd JUNE, 2016.
4	Compliance of Regulation 10(6)	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the proposed acquisition	YES, Regulation 10(6) report has been filed with Stock Exchanges within 4 working days of the acquisition.
b.	Date of Report	14 TH JUNE, 2016.
5	Details of the Target Company (TC)	
a.	Name & address of TC	Deepak Fertilisers And Petrochemicals

		Corporation Limited Opp. Golf Course, Shastri Nagar, Yerawada, PUNE – 411 006			
b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited (BSE) & National Stock Exchange of India Limited (NSE)			
6 Details of the acquisition					
a.	Date of acquisition	9 th June, 2016.			
b.	Acquisition price per share (in Rs.)	Rs.157.90/- per share			
c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(1).			
d.	Shareholding of acquirer/s and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
		No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
	Name of the acquirer/s (**) Sofotel Infra Private Limited	1,26,217	0.14 %	13,88,301	1.57 %
e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC) (*)	Before the acquisition		After the acquisition	
		No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
	Name of the seller (**) Storewell Credits And Capital Pvt. Ltd.	12,62,084	1.43%	---	---
7 Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)					
a.	Provide the names of the seller/s	Storewell Credits And Capital Pvt. Ltd.			
b.	Specify the relationship between the acquirer/s and the seller/s.	Inter se transfer among the members of the Promoter Group.			
c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	09/06/2015	09/06/2014	09/06/2013	
	Acquirer(s) (*)	1,26,217	1,26,217	1,26,217	
	Seller(s)(*)	12,62,084	12,62,084	12,62,084	

d.	Confirm that the acquirer(s) and the seller(s) have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	YES, we confirm that the acquirer and the seller have been named promoters in its shareholding pattern filed by the target Company in terms of the listing agreement. Share Holding pattern filed by the target company as per ANNEXURE – " 1 "
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	National Stock Exchange Rs.154.63 (Rupees One Hundred Fifty Four and Paise Sixty Three Only)
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable.
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable.	We the acquirer, Sofotel Infra Private Limited declare and confirm that the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable.
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	2 nd June, 2016.
i.	1) Whether the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). 2) If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made and furnish copies of the same.	YES, we the acquirer, Sofotel Infra Private Limited declare and confirm that the transferor and transferee have complied with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011. Copies of filing Disclosure under Regulation 29(2) of SEBI Regulations, 2011, was made on 13/06/2016 is as per ANNEXURE – " 2 ".
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.	We the acquirer, Sofotel Infra Private Limited declare and confirm that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemption has been duly complied with.

We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For SOFOTEL INFRA PVT. LTD.



(DIRECTOR)

Place : Mumbai Date : 24th June, 2016.

NOTE:

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (**) Shareholding of each entity shall be shown separately as well as collectively.

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeover Regulations) 2011.