

Regd. Office : J-28, Subhash Marg, C-Scheme, Jaipur - 302001

Tel: +91-141-5163323-33, Fax : +91-141-4044283

E-mail: jaipur@ommetals.com Website : www.ommetals.com

Date: 19th July, 2016

To,

The Manager,

Listing Compliance Department,

National Stock Exchange Of India Limited(NSE)Exchange Plaza, C-1 Block G Bandra Kurla Complex,
Bandra (E), Mumbai**Sub: Submission of Declaration (in case of audit reports with unmodified opinions)**

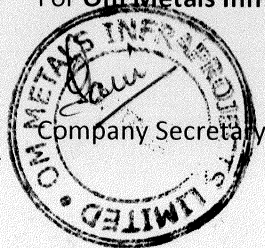
Dear Sir,

With reference to your mail dt. 14-07-2016 regarding Non-submission of declaration (in case of audit reports with unmodified opinions) for the financial year ended March 31, 2016 , In this connection we hereby bring to your notice that we have already submitted the said declaration along with the Financial Results dt. May 30, 2016.

However for your reference, we are enclosing herewith declaration dt. May 30, 2016 as required by you.

Thanking You

Yours Faithfully,

For **Om Metals Infraprojects Limited**

New Delhi
NBCC Plaza, Tower III, 4th Floor, Sector-5
Pushp Vihar, Saket, New Delhi-110017
Tel : +91-11-29565552/53/54
Fax : +91-11-29565551, 29551687
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Kota
B-117/118, Indraprastha Ind Area,
Kota 324 005 (Rajasthan)
Tel : +91-744-2425107, 2420756
Fax : +91-744-2438069, 2430647
E-mail: kota@ommetals.com

Mumbai
Ground Floor, Ramakrishna Sadan
63, Pochkhanwala Road
Opp. Worli RTO, Worli, Mumbai - 400 025
Tel : +91-22-24970836, 32402492
Fax: +91-22-24952515
E-mail: mumbai@ommetals.com



OM METALS INFRAPROJECTS LTD.

CIN-L27203RJ1971PLC003414



IRQS



MGMT SYS
RvA CO71

AN ISO 9001 : 2000 Certified Co.

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Date: 30-05-2016

To,

Corporate Service Department,
Bombay Stock Exchange,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Fax No. 022-
22723121/3027/2039/2061/2041

Listing Department,
National Stock Exchange Of India Limited
Exchange Plaza, C-1 Block G Bandra Kurla Complex,
Bandra (E), Mumbai
Fax No. 022-
26598237/38;66418126

Sub: Declaration on unmodified opinion on the Standalone Audited annual financial results as on March 31, 2016

Dear Sir,


Pursuant to Notification dated 25.05.2016 with regard to the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements)(Amendment) Regulations, 2016, We hereby confirm that the Audit reports issued by M/s. M. C. Bhandari & Co., Chartered Accountants on the standalone audited financial results for the year ended 31.03.2016 are with unmodified opinion.

Please take the same on records and acknowledge.

Thanking You,

Yours faithfully,

For Om Metals Infraprojects Limited


C P Kothari
Chairman
(DIN: 00035388)

New Delhi

NBCC Plaza, Tower III, 4th Floor, Sector-5
Pushp Vihar, Saket, New Delhi-110017

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