

NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Date: 1st April, 2015

To

The Manager,	The Manager,
Dept. of Corporate Services	✓ National Stock Exchange of India Limited
BSE Limited,	Exchange Plaza, Bandra Kurla Complex
P J Towers, Dalal Street ,	Bandra (East),
Mumbai - 400 001	Mumbai 400051
SCRIP CODE: 533160 SCRIP ID: DBREALTY	SCRIP SYMBOL: DBREALTY SERIES: EQ
FAX No. 022-2272 2037/39 /3121	FAX No. 022-26598237/38

Dear Sirs,

Sub : Annual Disclosure under Regulation 30 (1) and 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing Disclosure of the shareholding in the prescribed format with regard to our shareholdings (alongwith members of promoter group and Person Acting in Concert with us) in D B Realty Limited, of which we are one of the Promoters.

Kindly acknowledge the receipt of the same and take on records.

Thanking You,

Yours faithfully,

For Neelkamal Tower Construction LLP,

Authorised Signatory
(Sallim U. Balwa)



CC to :

D B Realty Limited
DB House, Gen. A. K. Vaidya Marg,
Goregaon (East), Mumbai 400063

NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)
LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Disclosure under Regulation 30 (1) and 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1.	Name of the Target Company (TC)	D B Realty Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Ltd. National Stock Exchange India Ltd.		
3.	Particulars of the shareholder(s): a. Name of person(s) together with Parsons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. - N.A. or b. Name(s) of promoter(s), member of the promoter group and Persons acting in Concert (PAC) with him.	Name(s) of promoters(s), member of the promoter group and Persons Acting in Concert (PAC) with him: 1. M/s. Neelkamal Tower Construction LLP. 2. Mr. Usman E. Balwa 3. Mr. Salim U. Balwa 4. Mr. Shaq Y. Balwa 5. Mr. Mohammed Y. Balwa 6. Mrs. Shabana S. Balwa 7. Mrs. Sabina S. Balwa 8. Mrs. Wahida A. Balwa 9. Mr. Mohammed S. Balwa		
4.	Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
5.	As of March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) - N.A. c) Warrants - N.A. d) Convertible Securities - N.A. e) Any other instrument that would entitle the holder to receive shares in the TC - N.A.	As per Annexure		
Total				

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of Promoter(s) making disclosure under regulation 30(2), no additional disclosure under Regulation 30(1) is required.

Signature of Authorised Signatory

Mr. Salim U. Balwa

Place : Mumbai

Date : 1st April, 2015



NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)
LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Annexure

Shareholding of persons promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with Promoters

Particulars of the Shareholding of Persons mentioned at (3) above	No. of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
*M/s. NEELKAMAL TOWER CONSTRUCTION LLP	104564838	42.98	Not Applicable
MR. USMAN E. BALWA	74445	0.03	
MR. SALIM U. BALWA	74340	0.03	
MR. ISHAQ Y. BALWA	74340	0.03	
MR. MOHAMMED Y. BALWA	72340	0.03	
MRS. SHABANA S. BALWA	153090	0.06	
MRS. SABINA S. BALWA	0	0	
MRS. WAHIDA A. BALWA	74445	0.03	
MR. MOHAMMED SALIM BALWA	85886	0.04	
TOTAL =>	105173724	43.24	
Voting rights (otherwise than shares)	N A	N A	Not Applicable
Warrants	N A	N A	
Convertible Securities	N A	N A	
Any other instrument that would entitle the holder to receive shares in the TC	N A	N A	

*Out of the total share holding of M/s. Neelkamal Tower Construction LLP (NTCLLP) 2,93,55,963 nos. of equity shares were borrowed from the following individuals / entities to enable NTCLLP to create Non Disposal undertaking on shares against financial facilities extended by ICICI Bank UK:

Name of Shareholder	Nos. of Shares borrowed by NTCLLP
Mrs. Aseela Goenka	81,12,216
Vinod Goenka - HUF	23,66,889
Ms. Sanjana Goenka	1,36,32,108
VS Erectors & Builders Pvt Ltd	52,44,750
Total Nos. of shares =>	2,93,55,963

