

NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)
LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Date: 2nd September, 2014

To

The Manager,	The Manager,
Dept. of Corporate Services	National Stock Exchange of India Limited
BSE Limited,	Exchange Plaza, Bandra Kurla Complex
P J Towers, Dalal Street ,	Bandra (East),
Mumbai - 400 001	Mumbai 400051
SCRIP CODE: 533160 SCRIP ID: DBREALTY	SCRIP SYMBOL: DBREALTY SERIES: EQ
FAX No. 022-2272 2037/39 1 3121	FAX No. 022-26598237/38

Dear Sirs,

Sub : Disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011, for creation of pledge.

Please find enclosed the format under regulations 31(1) of SEBI (Substantial Acquisition of Shares and Take overs) Regulation 2011, in respect of the pledge created by us in favour of IL&FS Financial Services Limited (Lender) (through its DP IL&FS Securities Services Ltd) on 70,00,000 nos. of equity shares of D B Realty Limited in connection with financial facility of Rs. 35.00 Crores sanctioned by the said Lender to D B Realty Ltd.

Kindly acknowledge the receipt of the same and take on records.

Thanking You,

Yours faithfully,

For Neelkamal Tower Construction LLP,



Authorised Signatory

CC to : D B Realty Limited,
Mumbai 400063



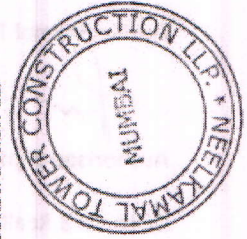
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company		D B Realty Limited				
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)		Neelkamal Tower Construction LLP				
Date of reporting		02.08.2014				
Names of the stock exchanges where the shares of the target company are listed		BSE Limited and National Stock Exchange of India Limited				
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)						
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)	(*) Details of encumbrance (pledge / lien or other give- details)
Names	Number	% of total share capital	Type – creation / invocation / release	Date (s)	Number	% of total share capital
Neelkamal Tower Construction LLP	10,45,64,838 #	42.99%	Creation of Pledge	28.08.2014	-	-
Total 70,00,000 nos. of equity shares of the Company have been pledged with IL&FS Financial Services Limited ("Lender") (through its DP IL&FS Securities Services Ltd) in connection with financial facility of Rs. 35.00 Crores sanctioned by the said Lender to D B Realty Ltd.						

The above holdings is inclusive of total 2,93,55,963 nos. of shares taken on loan basis from the persons falling under Promoter Group category in the year 2008 and 2009 to meet security requirement for Financial Facility extended by ICICI Bank UK plc.

* Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For Neelkamal Tower Construction LLP



Authorised Signatory

Place : Mumbai

Date : 02.08.2014