

PEACOCK TRADING & INVESTMENTS PVT. LTD.

Regd Office: Plot No.280, Sarkhej-Ghandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad - 380051 (Gujarat)

March 27, 2014

BSE Limited
P J Towers, Dalal Street,
Fort
Mumbai: 400001

National Stock Exchange of India
Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir / Madam,

Sub: Notice to Stock Exchange/s

Ref: Scrip code No. 533151
SYMBOL: DBCORP-Series: EQ

This is to inform you that Peacock Trading & Investments Private Limited (part of the Promoter Group of D. B. Corp Ltd.) has acquired, *inter se*, from other Promoter Group Company, the equity shares of D.B. Corp Ltd.

This intimation is made under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The relevant form prescribed is enclosed herewith as **Annexure A**.

You are requested to take note of the same.

Thanking you,

Yours faithfully,

For Peacock Trading & Investments Private Limited (the Acquirer)



Mrs. Anita Gokhale
Authorized Signatory

Enclosures: As above

Annexure A

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	D. B. Corp Limited	
2.	Name of the acquirer(s)	Peacock Trading & Investments Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Ltd and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Peacock Trading & Investments Private Limited has acquired 84,21,400 equity shares from Chambal Tradings Private Limited, as part of the realignment of the Promoter Group holdings in the target company.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes. Yes March 19, 2014	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Chambal Tradings Private Limited	Yes
	b. Date of acquisition	March 27, 2014	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	84,21,400 equity shares	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	4.59% from Chambal Tradings Private Limited	
	e. Price at which shares are proposed to be acquired / actually acquired	Aggregate consideration of Rs. 30,61,019	

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8. Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
<ul style="list-style-type: none"> Each Acquirer / Transferee(*) <ul style="list-style-type: none"> Peacock Trading & Investments Private Limited 	1,01,27,247	5.52%	1,85,48,647	10.11%
<ul style="list-style-type: none"> Each Seller / Transferor <ul style="list-style-type: none"> Chambal Tradings Private Limited 	84,21,400	4.59%	Nil	0%

For Peacock Trading & Investment Private Limited (the Acquirer)



Mrs. Anita Gokhale

Authorized Signatory

