

PEACOCK TRADING & INVESTMENTS PVT. LTD.

Regd Office: Plot No.280, Sarkhej-Gandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad -
380051 ((Gujarat))

March 27, 2014

BSE Limited
P J Towers, Dalal Street,
Fort
Mumbai: 400001

National Stock Exchange of India
Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir / Madam,

Sub: Notice to Stock Exchange/s

**Ref: Scrip code No. 533151
SYMBOL: DBCORP-Series: EQ**

This is to inform you that Peacock Trading & Investments Private Limited (part of the Promoter Group of D. B. Corp Ltd.) has acquired, inter se, from other Promoter Group Company, the equity shares of D.B. Corp Ltd.

This intimation is made under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The relevant form prescribed is enclosed herewith as Annexure A.

You are requested to take note of the same.

Thanking you,

Yours faithfully,

For Peacock Trading & Investments Private Limited (the Acquirer)



Mrs. Anita Gokhale
Authorized Signatory

Enclosures: As above.

Annexure A

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	D.B. Corp Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Refer Appendix 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	Refer Appendix 2		
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	84,21,400	4.59%	4.59%

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¹Total Capital considered after the increase in issued and paid up capital of the TC as intimated to the stock exchanges on March 19, 2014.

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	84,21,400	4.59%	4.59%
After the acquisition, holding of acquirer along with PACs of:	Refer Appendix 2		
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se transfer between group companies who are a part of Promoter / Promoter group		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 27, 2014		
Equity share capital / total voting capital of the TC before the said acquisition ¹	183,485,501		
Equity share capital/ total voting capital of the TC after the said acquisition ¹	183,485,501		
Total diluted share/voting capital of the TC after the said acquisition ¹	183,485,501		

Signature of the acquirer



Authorised Signatory

Place: MUMBAI

Date: 27/03/2014

¹Total Capital considered after the increase in issued and paid up capital of the TC as intimated to the stock exchanges on March 19, 2014.

Appendix 1

Shareholding details	Category
Acquirer: Peacock Trading & Investment Pvt. Ltd.	Promoter Group
Persons Acting in Concert/ Promoter Group*	
Ramesh Chandra Agarwal	Promoter
Sudhir Agarwal	Promoter
Pawan Agarwal	Promoter Group
Girish Agarwal	Promoter Group
Namita Agarwal	Promoter Group
Bhopal Financial Services Pvt. Ltd.	Promoter Group
Jyoti Agarwal	Promoter Group
Nitika Agarwal	Promoter Group
Bhaskar Infrastructure Private Limited	Promoter Group
Bhaskar Publications & Allied Industries Pvt. Ltd.	Promoter Group
Dev Fiscal Services Pvt. Ltd.	Promoter Group
Ramesh Chandra Agarwal (HUF)	Promoter Group
Stitex Global Ltd.	Promoter Group
Kasturi Devi Agarwal	Promoter Group
Chambal Tradings Private Limited	Promoter Group

* The entities listed herein have not acquired any shares or voting rights in the Target Company hereunder.

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Appendix 2

Shareholding details	Before the Acquisition				After the Acquisition			
	No. of shares /voting rights	% w.r.t. total share capital of TC ¹	Shares in the nature of encumbrance	% w.r.t. total share capital of TC ¹	No. of shares /voting Rights	% w.r.t. total share capital of TC ¹	Shares in the nature of encumbrance	% w.r.t. total share capital of TC ¹
Ramesh Chandra Agarwal	1,00,001	0.05%	-	-	1,00,001	0.05%	-	-
Sudhir Agarwal	2,66,81,449	14.54%	82,10,650	4.47%	2,66,81,449	14.54%	82,10,650	4.47%
Pawan Agarwal	2,81,52,456	15.34%			2,81,52,456	15.34%		
Girish Agarwal	2,50,87,256	13.67%	1,35,09,743	7.36%	2,50,87,256	13.67%	1,35,09,743	7.36%
Peacock Trading & Investment Pvt Ltd (Acquirer)	1,01,27,247	5.52%	37,88,970	2.06%	18,548,647	10.11%	37,88,970	2.06%
Namita Agarwal	65,42,200	3.57%	50,70,000	2.76%	65,42,200	3.57%	50,70,000	2.76%
Bhopal Financial Services Pvt Ltd	56,57,190	3.08%			56,57,190	3.08%		
Jyoti Agarwal	49,48,007	2.70%			49,48,007	2.70%		
Nitika Agarwal	34,77,000	1.89%			34,77,000	1.89%		
Bhaskar Infrastructure Private Limited	1,21,12,420	6.60%	61,25,296	3.34%	1,21,12,420	6.60%	61,25,296	3.34%
Chambal Tradings Private Limited	84,21,400	4.59%			-	-		
Bhaskar Publications & Allied Industries Pvt Ltd	30,17,800	1.64%	4,79,600	0.26%	30,17,800	1.64%	4,79,600	0.26%
Dev Fiscal Services Pvt Ltd	16,59,000	0.90%			16,59,000	0.90%		
Ramesh Chandra Agarwal (HUF)	8,21,758	0.45%			8,21,758	0.45%		
Stitex Global Ltd	6,00,000	0.33%			6,00,000	0.33%		
Kasturi Devi Agarwal	99,795	0.05%			99,795	0.05%		
Total	137,504,979	74.94%	3,71,84,259	20.27%	137,504,979	74.94%	3,71,84,259	20.27%

¹ Total Capital considered after the increase in issued and paid up capital of the TC as intimated to the stock exchanges on March 19, 2014.

Part-B*****Name of the Target Company:**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Acquirer: Peacock Trading & Investments Pvt Ltd	Promoter Group	AABCP9717H
Persons Acting in Concert/ Promoter Group		
Ramesh Chandra Agarwal	Promoter	ACYPA5011F
Sudhir Agarwal	Promoter	ADBPA7951N
Pawan Agarwal	Promoter Group	ADBPA7945A
Girish Agarwal	Promoter Group	ABTPA2188D
Namita Agarwal	Promoter Group	ADBPA7955J
Bhopal Financial Services Pvt. Ltd.	Promoter Group	AABCB4191P
Jyoti Agarwal	Promoter Group	AAVPA8171F
Nitika Agarwal	Promoter Group	AEHPA6104L
Bhaskar Infrastructure Private Limited	Promoter Group	AABCB4214H
Bhaskar Publications & Allied Industries Pvt. Ltd.	Promoter Group	AAACB8127E
Dev Fiscal Services Pvt. Ltd.	Promoter Group	AAACD6500B
Ramesh Chandra Agarwal (HUF)	Promoter Group	AADHR3453H
Stitex Global Ltd.	Promoter Group	AABCB6013E
Kasturi Devi Agarwal	Promoter Group	ADBPA7954K
Chambal Tradings Private Limited	Promoter Group	AAACC7644M

Signature of the acquirer**Authorised Signatory****Place:****Date:****Note:**

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.