

Y. H. DALMIA & OTHERS

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April 10, 2015

M/s Dalmia Bharat Ltd.
(Formerly Dalmia Bharat Enterprises Limited)
Dalmiapuram- 621651
Dist. Tiruchirapalli
Tamil Nadu.

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.

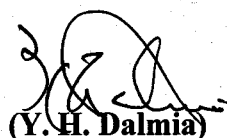
✓ National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051.

Dear Sirs

✓
Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

I enclose Annexure I containing details of shares held by promoters, persons having control and persons acting in concert as on 31.03.2015, in Dalmia Bharat Ltd. (Formerly Dalmia Bharat Enterprises Ltd.), the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011. I hereby declare that as on 31.03.2015 the promoters, persons having control and persons acting in concert held 5,09,82,341 equity shares of Rs. 2/- each in the TC. Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Y. H. Dalmia)

Encl: As above.

✓
**Format for Disclosures under Regulation 30(1) and 30(2) of
SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	DALMIA BHARAT LIMITED (FORMERLY DALMIA BHARAT ENTERPRISES LTD.)		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange & National Stock Exchange		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or d. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2015 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
a) Shares	5,09,82,341	62.79	62.79
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	5,09,82,341	62.79	62.79

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

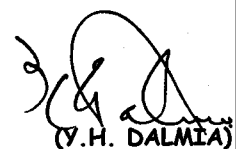
Shareholdings of Promoters/Persons having control over Dalmia Bharat Limited (Formerly Dalmia Bharat Enterprises Limited) and Persons acting in concert with them as on 31.03.2015

S.No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	1635010	2.01
2	Smt. Kavita Dalmia	376670	0.46
3	Shri Gautam Dalmia	1073308	1.32
4	Smt. Anupama Dalmia	11250	0.01
5	Km. Sukeshi Dalmia	37180	0.05
6	Km. Vaidehi Dalmia	37180	0.05
7	Km. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Km. Avaneer Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avaneer Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.11
23	Shri Yadu Hari Dalmia, C/o. Yadu Hari Dalmia HUF	241005	0.30
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Elders & Co.	-	-
28	Love Children & Co.	-	-
29	Respect Nature & Society	-	-
30	Shubh Home Realtors LLP	-	-
B. COMPANIES			
31	Rama Investment Company Private Limited	2644985	3.26
32	Puneet Trading and Investment Company Private Limited	2361615	2.91
33	Kavita Trading and Investment Company Private Limited	300570	0.37
34	Sita Investment Company Limited	5876800	7.24
35	Mayuka Investment Limited	17887537	22.03
36	Ankita Pratishthan Limited	5829070	7.18
37	Himgiri Commercial Limited	738265	0.91
38	Valley Agro Industries Limited	3500	0.00
39	Alirox Abrasives Limited	120360	0.15
40	Shree Nirman Limited	7753890	9.55
41	OCL India Limited	-	-
42	Dalmia Refractories Limited (formerly Shri Nataraj Ceramic and Chemical Industries Ltd.)	349476	0.43
43	Shri Chamundeswari Minerals Limited	-	-
44	Keshav Power Limited	2360263	2.91

45	Zipahead.Com Private Limited (formerly Zipahead.Com Limited)	-	-
46	Avanee and Ashni Securities Private Limited	-	-
47	Dalmia Bharat Sugar and Industries Limited	942567	1.16
48	Dalmia Sugar Ventures Limited	-	-
49	Dalmia Solar Power Limited	-	-
50	Himshikhar Investment Limited	-	-
51	Dalmia Cement (Bharat) Limited	-	-
52	D. I. Properties Limited	-	-
53	Hemshila Properties Limited	-	-
54	Ishita Properties Limited	-	-
55	Geetee Estates Limited	-	-
56	Shri Rangam Properties Limited	-	-
57	Arjuna Brokers & Minerals Limited	-	-
58	Dalmia Minerals & Properties Limited	-	-
59	Shri Radha Krishna Brokers and Holdings Limited	-	-
60	Sri Shanmugha Mines & Minerals Limited	-	-
61	Sri Swaminatha Mines & Minerals Limited	-	-
62	Sri Subramanya Mines & Minerals Limited	-	-
63	Sri Dhandauthapani Mines and Minerals Ltd.	-	-
64	Sri Madhusudana Mines and Properties Ltd.	-	-
65	Sri Trivikrama Mines and Properties Ltd.	-	-
66	Cosmos Cements Limited	-	-
67	Sutnga Mines Pvt. Limited	-	-
68	Rajputana Properties Pvt. Limited	-	-
69	Golden Hills Resorts Pvt. Limited	-	-
70	Kanika Investment Limited	-	-
71	Dalmia Power Limited	-	-
72	DCB Power Ventures Limited	-	-
73	Calcom Cement India Ltd.	-	-
74	RCL Cements Ltd.	-	-
75	SCL Cements Ltd.	-	-
76	Vinay Cement Ltd.	-	-
77	Khappa Coal Co. Pvt. Ltd.	-	-
78	Adhunik Cement Ltd.	-	-
79	Adhunik MSP Cement (Assam) Ltd.	-	-
80	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
81	YHD Trusteeship Services Pvt. Ltd.	-	-
82	Vastalaya Developers Private Ltd.	-	-
83	Vinimay Developers Private Ltd.	-	-
84	Dalmia Bharat Cements Holdings Ltd.	-	-
85	Shri Rangam Securities & Holdings Ltd.	-	-
86	JayeVijay Agro Farms Pvt. Ltd.	-	-
87	Dalmia Cement East Limited	-	-
88	Glow Homes Technologies Pvt. Ltd.	-	-
89	OCL China Ltd.	-	-
90	OCL Global Ltd.	-	-
91	Odisha Cement Ltd.	-	-
	TOTAL	50982341	62.79
	TOTAL PAID-UP CAPITAL	81189303	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

Place: New Delhi
Dated:10.04.2015


(Y.H. DALMIA)