

Y. H. DALMIA & OTHERS

Phones : 91-11-23313891
91-11-23352641
Fax : 91-11-23325160
E-mail : dapel@dalmiadelhi.com

4, Scindia House,
New Delhi - 110 001

April 10, 2015

M/s Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram- 621651
Dist. Tiruchirapalli, Tamil Nadu.

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.

Dear Sirs

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

I enclose Annexure I containing details of shares held by promoters, persons having control and persons acting in concert as on 31.03.2015, in Dalmia Bharat Sugar and Industries Ltd. (formerly Dalmia Cement (Bharat) Limited), the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011. I hereby declare that as on 31.03.2015 the promoters, persons having control and persons acting in concert held 60,634,122 equity shares of Rs. 2/- each in the TC. Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Y. H. Dalmia)

Encl: As above.

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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Ltd. (formerly Dalmia Cement (Bharat) Limited)		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or d. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2015 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
a) Shares	60,634,122	74.91	74.91
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	60,634,122	74.91	74.91

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited & Persons acting in concert with them as on 31.03.2015.

S. No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	1635010	2.02
2	Smt. Kavita Dalmia	376670	0.47
3	Shri Gautam Dalmia	751990	0.93
4	Smt. Anupama Dalmia	11250	0.01
5	Ku. Sukeshi Dalmia	37180	0.05
6	Ku. Vaidehi Dalmia	37180	0.05
7	Ku. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Ku. Avaneer Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avaneer Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.11
23	Shri Yadu Hari Dalmia, C/o Yadu Hari Dalmia HUF	241005	0.30
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Elders & Co.	-	-
28	Love Children & Co.	-	-
29	Respect Nature & Society	-	-
30	Shubh Home Realtors LLP	-	-
B. COMPANIES			
31	Rama Investment Company Private Limited	2644985	3.27
32	Puneet Trading and Investment Company Private Limited	9792775	12.10
33	Kavita Trading and Investment Company Private Limited	300570	0.37
34	Sita Investment Company Limited	5876800	7.26
35	Mayuka Investment Limited	15736537	19.44
36	Ankita Pratishtan Limited	5829070	7.20
37	Himgiri Commercial Limited	738265	0.91
38	Valley Agro Industries Limited	3500	0.00
39	Alirox Abrasives Limited	120360	0.15
40	Shree Nirman Limited	130	0.00
41	OCL India Limited	-	-
42	Dalmia Refractories Limited (formerly Shri Nataraj Ceramic and Chemical Industries Limited)	1000	-
43	Shri Chamundeswari Minerals Limited	-	-
44	Keshav Power Limited	1268241	1.57

45	Zipahead.com Private Limited (formerly Zipahead.Com Limited)	-	-
46	Avanee and Ashni Securities Private Limited	-	-
47	Dalmia Bharat Limited (Formerly Dalmia Bharat Enterprises Limited)	14829764	18.32
48	Dalmia Cement (Bharat) Limited	-	-
49	D.I.Properties Limited	-	-
50	Hemshila Properties Limited	-	-
51	Ishita Properties Limited	-	-
52	Geetee Estates Limited	-	-
53	Shri Rangam Properties Limited	-	-
54	Arjuna Brokers & Minerals Limited	-	-
55	Dalmia Minerals & Properties Limited	-	-
56	Shri Radha Krishna Brokers and Holdings Limited	-	-
57	Sri Shanmugha Mines & Minerals Limited	-	-
58	Sri Swaminatha Mines & Minerals Limited	-	-
59	Sri Subramanya Mines & Minerals Limited	-	-
60	Sri Dhandauthapani Mines and Minerals Ltd.	-	-
61	Sri Madhusudana Mines and Properties Ltd.	-	-
62	Sri Trivikrama Mines and Properties Ltd.	-	-
63	Cosmos Cements Limited	-	-
64	Sutnga Mines Pvt. Limited	-	-
65	Rajputana Properties Pvt. Limited	-	-
66	Golden Hills Resorts.Pvt. Limited	-	-
67	Kanika Investment Limited	-	-
68	Dalmia Power Limited	-	-
69	DCB Power Ventures Limited	-	-
70	Dalmia Sugar Ventures Limited	-	-
71	Dalmia Solar Power Limited	-	-
72	Himshikhar Investment Limited	-	-
73	Calcom Cement India Ltd.	-	-
74	RCL Cements Ltd.	-	-
75	SCL Cements Ltd.	-	-
76	Vinay Cement Ltd.	-	-
77	Khappa Coal Co. Pvt. Ltd.	-	-
78	Adhunik Cement Ltd.	-	-
79	Adhunik MSP Cement (Assam) Ltd.	-	-
80	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
81	YHD Trusteeship Services Pvt. Ltd.	-	-
82	Vastalaya Developers Private Ltd.	-	-
83	Vinimay Developers Private Ltd.	-	-
84	Dalmia Bharat Cements Holdings Ltd.	-	-
85	Shri Rangam Securities & Holdings Ltd.	-	-
86	JayeVijay Agro Farms Pvt. Ltd.	-	-
87	Dalmia Cement East Limited	-	-
88	Glow Homes Technologies Pvt. Ltd.	-	-
89	OCL China Ltd.	-	-
90	OCL Global Ltd.	-	-
91	Odisha Cement Ltd.	-	-
TOTAL		60,634,122	74.91
TOTAL PAID-UP CAPITAL		80,939,303	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI, SAST Regulations, 2011.

Place: New Delhi
Dated: 10.04.2015


(Y.H. DALMIA)