

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s Surya Roshni Limited	
2.	Name of the acquirer(s)	M/s Cubitex Marketing Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	Stock Exchange, Mumbai (BSE) National Stock Exchange of India (NSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se Transfer between two Companies which are part of Persons acting in concert with the promoter i.e Transfer from Viksit Trading & Holding Private Limited (As Transferor) to Cubitex Marketing Private Limited (As an Acquirer) for Rs. 3,54,97,000/- value) (4,61,000 equity shares @ Rs. 77/- per share)	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(iv)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes 28.10.2013	
7.	Details of acquisition	Disclosures made/required to be made under Regulation 10(5)	Actual
	a. Name of the transferor / seller	M/s Viksit Trading & Holding Pvt. Ltd. (Existing Entity part of Person Acting in Concert with the Promoter)	M/s Viksit Trading & Holding Pvt. Ltd. (Existing Entity part of Person Acting in Concert with the Promoter)
	b. Date of acquisition	08.11.2013	08.11.2013
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	4,61,000	4,61,000
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1.052%	1.052%



	e. Price at which shares are proposed to be acquired / actually acquired	Transfer from Viksit Trading & Holding Private Ltd. (an existing entity part of Person acting in concert with the Promoter) for Rs. 3,54,97,000/- Value (4,61,000 shares @ Rs. 77/- per share)		Transfer from Viksit Trading & Holding Private Ltd. (an existing entity part of Person acting in concert with the Promoter) for Rs. 3,54,97,000/- Value (4,61,000 shares @ Rs. 77/- per share)	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Acquirer / Transferee(*) Person Acting in concert (Acquirer) in capacity as a single entity - Cubitex Marketing Private Ltd – 4,61,000 (Transfer from existing entity i.e Viksit Trading & Holding Private Limited which is part of person acting in concert with the promoter)	4300000	9.810	4761000	10.862
	Promoter & other Persons Acting in Concert (Collectively)(excluding seller)	23057836	52.606	23057836	52.606
	- Seller / Transferor Viksit trading & Holding Private Ltd – 4,61,000 (Transfer to existing entity Cubitex Marketing Private Limited which is part of persons acting in Concert with the Promoter)	698346	1.593	237346	0.541

For Cubitex Marketing Private Limited

Place : New Delhi

Date : 9th November, 2013



[Signature]
Director

Note :

- (*) Shareholding of each entity shall be shown separately and then collectively in a group
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
