

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	CREDIT ANALYSIS AND RESEARCH LTD., (CARE)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CANARA BANK		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE AND NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of :	32,31,969	11.145%	
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	32,31,969	11.145%	
Details of acquisition/sale	SOLD		
a) Shares carrying voting rights acquired/sold	During	0.012%	
b) VRs acquired /sold otherwise than by shares	30.12.2014		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	3480		



acquired/sold			
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)	3480	0.012 %	
After the acquisition/sale, holding of:	32,28,489	11.133%	
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	32,28,489	11.133%	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Secondary Market / SALE		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.12.2014 (SALE)		
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,89,99,122		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	2,89,99,122		
Total diluted share/voting capital of the TC after the said acquisition/sale	2,89,99,122		

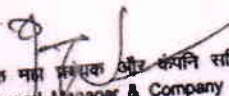
Note: (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

कृते केनरा बैंक
For CANARA BANK

Place: Bangalore

Date:31.12.2014


सहायक महा प्रबंधक और कंपनी सचिव
Assistant General Manager & Company Secretary

प्रधान कार्यालय 112, जे सी रोड, बंगलोर 560 002 – Head Office, 112, j c road, Bangalore 560 002

