RADHA MADHAV CORPORATION LIMITED

Date: 09.09.2017

To,

BOMBAY STOCK EXCHANGE LIMITED **Phiroze Jeejeebhoy Towers,** **Dalal Streer,** **Mumbai-400 001.**	**NATIONAL STOCK EXCHANGE LIMITED** **Exchange Plaza, 5th Floor,** **Bandra-Kurla Complex,** **Bandra (E),** **Mumbai-400 051.**

Ref: Scrip ID – RMCL Scrip Code: 532692

Sub: Corrigendum to Notice of 13th Annual General Meeting 2017.

Dear Sir/Madam,

Please find enclosed herewith is the Corrigendum to Notice of 13th Annual General Meeting to be held on Friday, 29th September, 2017 at 09:30 a.m. at its Registered Office at Survey No 50/9 A Daman Industrial Estate, Village Kadaiya, Nani Daman- 396210, Daman and Diu.

For Radha Madhav Corporation Limited

Mitesh Agarwal
Managing Director & CEO
DIN: 00060296

RADHA MADHAV CORPORATION LIMITED

CORRIGENDUM TO NOTICE OF 13TH ANNUAL GENERAL MEETING TO BE HELD ON 29TH SEPTEMBER, 2017.

Corrigendum to Notice of 13th Annual General Meeting (AGM) of the members of the Company to be held on Friday, September 29, 2017 at 9:30 a.m. at its Registered Office at Survey No 50/9A, Daman Industrial Estate, Village Kadaiya, Daman - 396210 (D.D.).

This Corrigendum is issued in Continuation of and should be read in conjunction with the original advertisement matter dated 06th September, related to Notice of 13th AGM -

To be read as Additional Disclosure **under Notes** before point number 1 (in Bolt and Italic) on page 4 of the Notice of 13th AGM as under and subsequent notes to be re-numbered accordingly:

"ADDITIONAL DISCLOSURE:

1. WITH REFERENCE TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING (EGM) OF THE COMPANY HELD ON 23RD NOVEMBER 2016 AT THE REGISTERED OFFICE OF THE COMPANY, VIDE ITEM NO. 3 PREFERENTIAL ISSUE OF WARRANTS, THE POST PREFERENTIAL HOLDINGS OF ALLOTTEES IS DISCLOSED AS BELOW:

SR. NO.	NAME OF ALLOTTEE	CATEGORY	NATURAL PERSONS WHO ARE THE ULTIMATE BENEFICIAL OWNERS	NO. OF WARRANTS PROPOSED TO BE ISSUED	PRE- ISSUE SHAREHOLDING		POST - ISSUE SHAREHOLDING*	
					NO. OF SHARES	%	NO. OF SHARES	%
1	MR. ANIL AGARWAL	PROMOTER	MR. ANIL AGARWAL	75,00,000	56,07,471	8.45%	1,31,07,471	15.18%
2	M/S. KHAZANA TRADECOM PRIVATE LIMITED	NON PROMOTER	ARPITA DEY SUSANTA DEY PRAKASH SONTHALIA MANISH LAHOTI	1,25,00,000	0	0	1,25,00,000*	14.48%

*ASSUMING 100% CONVERSION OF WARRANTS

2. THE COMPANY UNDERTAKES TO RE-COMPUTE THE PRICE OF THE WARRANTS IN TERMS OF THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2009 ('ICDR REGULATIONS'), WHEREVER IT IS REQUIRED TO DO SO.

By Order of the Board
For Radha Madhav Corporation Limited

Mitesh Agarwal
Managing Director & CEO
DIN: 00060296

Place : Daman
Date : 09th September, 2017